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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA MENGNIU DAIRY COMPANY LIMITED

中國蒙牛乳業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2319)

U.S.\$100,000,000 1.50 per cent. Exchangeable Bonds due 2023

(Stock Code: 40275)

Sole Global Coordinator



Joint Lead Managers and Joint Bookrunners



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the U.S.\$100,000,000 1.50 per cent. exchangeable bonds due 2023 (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong)) only as described in the offering circular relating thereto dated 17 June 2020. The listing of, and dealing in, the Bonds is expected to become effective on 26 June 2020.

Hong Kong, 24 June 2020

As at the date of this announcement, the board of directors of China Mengniu Dairy Company Limited comprises Mr. Jeffrey, Minfang Lu and Mr. Meng Fanjie as executive directors, Mr. Chen Lang, Mr. Niu Gensheng, Mr. Tim Ørting Jørgensen and Mr. Pascal De Petrini as non-executive directors, and Mr. Jiao Shuge (alias Jiao Zhen), Mr. Julian Juul Wolhardt, Mr. Zhang Xiaoya and Mr. Yau Ka Chi as independent non-executive directors.

** For identification purpose only*