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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Friday, September 19, 2025 (the “**Prospectus**”) issued by Zijin Gold International Company Limited (the “**Company**”).*

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## Zijin Gold International Company Limited

紫金黃金國際有限公司

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 2259)**

### FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

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The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters), on Wednesday, October 8, 2025, in respect of an aggregate of 52,348,600 Offer Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

The Over-allotment Shares (as defined below) will be issued and allotted by the Company at HK\$71.59 per Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%), being the Offer Price per Share under the Global Offering. The Over-allotment Shares will be used to facilitate the return to Gold Mountains (H.K.) of the 52,348,600 Shares borrowed by Morgan Stanley Asia Limited, the Stabilizing Manager, or its affiliate, under the Stock Borrowing Agreement which were used to facilitate the settlement of over-allocations in the International Offering.

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### Approval of Listing

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Monday, October 13, 2025.

### Shareholding Structure of the Company upon the Completion of the Full Exercise of the Over-allotment Option

The shareholding structure of the Company immediately before and immediately after the completion of the issue and allotment of the Over-allotment Shares pursuant to the full exercise of the Over-allotment Option is as follows:

	Immediately before the Completion of the full exercise of the Over-allotment Option		Immediately after the Completion of the full exercise of the Over-allotment Option	
	<i>Number of Shares</i>	<i>Approximate percentage of the Company's issued share capital</i>	<i>Number of Shares</i>	<i>Approximate percentage of the Company's issued share capital</i>
<i>Description of Shares</i>				
Share in issue	2,275,000,000	86.70%	2,275,000,000	85.00%
Shares issued pursuant to the Global Offering	<u>348,990,700</u>	<u>13.30%</u>	<u>401,339,300</u>	<u>15.00%</u>
<b>Total</b>	<b><u>2,623,990,700</u></b>	<b><u>100%</u></b>	<b><u>2,676,339,300</u></b>	<b><u>100%</u></b>

## USE OF PROCEEDS

The additional net proceeds of approximately HK\$3,702.3 million to be received by the Company from the issue and allotment of the Over-allotment Shares after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the exercise of the Over-allotment Option, will be used by the Company on a pro-rata basis for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

## PUBLIC FLOAT

Immediately after the full exercise of the Over-allotment Option, the number of Shares in public hands represents approximately 15.00% of the total issued share capital of the Company, which satisfies the public float requirement under Rule 8.08(1) of the Listing Rules.

By order of the board  
**Zijin Gold International Company Limited**  
**Guo Xian Jian**  
*Chief Executive Officer and Executive Director*

Hong Kong, October 8, 2025

*As of the date of this announcement, the Board of Directors of the Company comprises (i) Mr. Guo Xian Jian, Mr. Huang Zhihua and Mr. Yiu Kai as executive directors; (ii) Mr. Lin Hongfu, Mr. Wang Chun and Mr. Jian Ximing as non-executive directors; and (iii) Mr. Xie Shaobo, Mr. Chan Hon and Ms. Hui Lai Kwan as independent non-executive directors.*