



Shanghai Jin Jiang Capital Company Limited*

上海錦江資本股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

Form of Proxy for the H Shareholders' Class Meeting to be held on Tuesday, 26 April 2022 or any adjournment thereof

I/We (Note 1) _____
of _____,
being the registered holder(s) of _____
H Shares (Note 2) in Shanghai Jin Jiang Capital Company Limited (the "Company") HEREBY APPOINT THE CHAIRMAN OF THE H SHAREHOLDERS' CLASS MEETING (the "H Shareholders' Class Meeting") (Note 3) or _____
of _____
as my/our proxy to attend and act for me/us at the H Shareholders' Class Meeting to be held at Jin Jiang Grand Hall, 59 South Maoming Road, Huangpu District, Shanghai, the PRC on Tuesday, 26 April 2022 at 2:00 p.m. or immediately following the conclusion of the EGM or any adjournment thereof on Tuesday, 26 April 2022 for the purposes of considering and, if thought fit, passing the resolution as set out in the notice of the H Shareholders' Class Meeting dated 1 April 2022 to vote for me/us and in my/our name(s) in respect of the resolution as indicated below (Note 4).

SPECIAL RESOLUTION		FOR (Note 4)	AGAINST (Note 4)	ABSTAIN (Note 4)
1.	(a) To consider and, if thought fit, to approve, confirm and ratify the Merger Agreement dated 24 November 2021 entered into between the Company and the Offeror and the Merger and the transactions contemplated under the Merger Agreement. (b) To consider and, if thought fit, to approve that any Director be authorised to do all such acts and things, to sign and execute all such other documents, deeds and instruments, to make applications to the relevant regulatory authorities and to take such steps as he may consider necessary, appropriate, expedient and in the interest of the Company to give effect to and in connection with any transactions contemplated under the Merger Agreement.			

Date: _____ 2022 Signature(s) (Note 5): _____

Notes:

Important: You should first review the composite document jointly issued by the Company and Jin Jiang International Holding Company Limited dated 1 April 2022 (the "Composite Document") before appointing a proxy. Unless otherwise defined herein, the capitalised terms used shall have the same meanings as defined in the Composite Document.

- Full name(s) and address(es) (as shown in the register of member of the Company) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of H Shares registered in your name(s) to which this form of proxy relates. If the number of H Shares are inserted, this form of proxy will be deemed to relate to only those H Share(s). If no number is inserted, this form of proxy will be deemed to relate to all the H Shares in the Company registered in your name(s).
- If any proxy other than the chairman of the H Shareholders' Class Meeting is preferred, strike out the words "THE CHAIRMAN OF THE H SHAREHOLDERS' CLASS MEETING (the "H Shareholders' Class Meeting")" or" and insert the name and address of the proxy desired in the space provided. A member may appoint one (or, if the member holds two or more H Shares, more than one) proxy to attend and vote at the H Shareholders' Class Meeting in his stead. ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.
NOTE: IF YOU WISH TO VOTE FOR ANY RESOLUTION, TICK THE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST ANY RESOLUTION, TICK THE BOX MARKED "AGAINST". IF YOU WISH TO ABSTAIN FROM VOTING, TICK THE BOX MARKED "ABSTAIN". If no such instructions are given, your proxy will be entitled to cast his votes at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the H Shareholders' Class Meeting other than those referred to in the notice of the H Shareholders' Class Meeting.
- This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of the member being a corporation, must be either executed under its common seal or under the hand of its director(s) or duly authorised attorney(s). If that instrument is signed by an attorney of the member, the power of attorney authorising that attorney to sign the form of proxy or other authorisation documents must be notarised.
- In the case of joint holders of any H Share, only the joint holder whose name stands first in the register of members is entitled to cast a vote, either in person or by proxy, in respect of such H Share as if he were solely entitled thereto. If more than one of such joint holders is present at the H Shareholders' Class Meeting, in person or by proxy, the vote in respect of such H Share of the joint holder whose name stands first in the register of members of the Company and who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s).
- This form of proxy together with the notarially certified copies of power of attorney (if any) or other authorisation documents (if any) under which it is signed, must be deposited with the Company's H share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 24 hours before the time appointed for holding the H Shareholders' Class Meeting (i.e. not later than Monday, 25 April 2022 at 2:00 p.m.) or any adjournment thereof in order for such documents to be valid.
- The proxy appointed need not be a member of the Company but must attend the H Shareholders' Class Meeting in person to represent you. A proxy attending the H Shareholders' Class Meeting on behalf of a shareholder must present the proxy's identity card together with the forms of proxy signed by the you or your legal representative or your duly authorised attorney, specifying the date of its issuance.
- Completion and delivery of the form of proxy will not preclude you from attending and voting in person at the H Shareholders' Class Meeting if you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked, and you must present your identity card when you attend and vote in person at the H Shareholders' Class Meeting.

* The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang Capital Company Limited".

PERSONAL INFORMATION COLLECTION STATEMENT

- "Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (the "PDPO") which includes your and your proxy's names and addresses.
- Your supply of the Personal Data to the Company is on a voluntary basis and is used for processing your instructions and/or requests as stated in this form of proxy (the "Purpose").
- Your Personal Data will not be transferred to other third parties (other than the share registrar of the Company) and third party service provider who provides administrative, computer and other services in connection with the Purpose. Unless it is a requirement to do so by law, for example, in response to a court order or a law enforcement agency's request and will be retained for such period as may be necessary for our verification and record purposes.
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request should be in writing addressed to the Personal Data Privacy Officer of Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.