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Shanghai Jin Jiang International Hotels (Group) Company Limited*

上海錦江國際酒店(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 02006)

PROPOSED CHANGE OF COMPANY NAME

The board of directors (the “**Board**”) of Shanghai Jin Jiang International Hotels (Group) Company Limited (the “**Company**”) has, after taking into consideration the Company’s strategic development plans, realignment of positioning and intertwined with changes in direction for industrial integration, proposed to change the Chinese name of the Company from “上海錦江國際酒店(集團)股份有限公司” to “上海錦江資本股份有限公司” and the English name of the Company from “Shanghai Jin Jiang International Hotels (Group) Company Limited” to “Shanghai Jin Jiang Capital Company Limited” (“**Proposed Change of Company Name**”).

CONDITIONS

The Proposed Change of Company Name will be subject to the following:

- (i) the passing of a special resolution by the shareholders of the Company at the 2018 annual general meeting of the Company (the “**2018 Annual General Meeting**”) to approve the Proposed Change of Company Name; and
- (ii) any necessary approval of the relevant authorities of the People’s Republic of China (“**PRC**”) in relation to the Proposed Change of Company Name being obtained. Following the approval of the relevant special resolution at the 2018 Annual General Meeting, the Company will file a record with the relevant PRC authorities. Subject to the fulfillment of the aforesaid conditions, the Proposed Change of Company Name will come into effect upon the date of registration of the new names with the competent authorities for industrial and commercial administration. Thereafter, the Company will go through all necessary filing procedures with the Companies Registry in Hong Kong.

REASONS FOR THE PROPOSED CHANGE OF COMPANY NAME

To serve the Company's strategic development plans, realignment of positioning and intertwined with changes in direction for industrial integration.

EFFECT OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name will not affect any rights of holders of the Company's securities or the Company's daily business operation and/or financial position. After the Proposed Change of Company Name becomes effective, all existing certificates of securities in issue bearing the present name of the Company shall continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. The Company will not arrange for the exchange of the existing certificates of securities for new certificates bearing the new name of the Company. Once the Proposed Change of Company Name becomes effective, new share certificates will be issued only in the new name of the Company. In addition, subject to the confirmation of The Stock Exchange of Hong Kong Limited, the English short name and the Chinese short name of the stock for trading in the shares of the Company will also be changed after the Proposed Change of Company Name becomes effective. The Proposed Change of Company Name will be tabled at the 2018 Annual General Meeting by way of special resolution to seek shareholders' approval.

In view of the Proposed Change of Company Name, the Board has proposed to amend the clauses under the Company's articles of association ("**Articles of Association**") relating to the name of the Company. For details of the proposed amendments to the Articles of Association, please refer to the announcement of the Company dated 7 May 2019.

By Order of the Board
Shanghai Jin Jiang International Hotels (Group) Company Limited*
Zhang Jue
Joint Company Secretary

Shanghai, the PRC, 7 May 2019

As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Guo Lijuan, Mr. Chen Liming, Mr. Ma Mingju and Mr. Zhang Qian; and the independent non-executive directors of the Company are Mr. Ji Gang, Dr. Rui Mingjie, Dr. Tu Qiyu, Dr. Xu Jianxin, Mr. Xie Hongbing and Dr. He Jianmin.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name "**Shanghai Jin Jiang International Hotels (Group) Company Limited**".*