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**Shanghai Jin Jiang International Hotels (Group) Company Limited\***  
**上海錦江國際酒店(集團)股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02006)**

**ANNOUNCEMENT**  
**INSIDE INFORMATION**  
**RESULTS OF PRIVATE PLACING OF A SHARES BY AND**  
**CHANGE IN SHARE CAPITAL OF A SUBSIDIARY**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements published by Shanghai Jin Jiang International Hotels (Group) Company Limited\* (the “**Company**”) dated 30 October 2015, 20 November 2015, 27 November 2015, 16 March 2016, 23 March 2016 and 11 July 2016, respectively, in relation to the private placing of A shares by Shanghai Jin Jiang International Hotels Development Company Limited (“**Jin Jiang Hotels Development**”), which is a joint stock limited company incorporated in the People’s Republic of China (the “**PRC**”) with its A shares and B shares listed on the Shanghai Stock Exchange and a subsidiary of the Company.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 4 August 2016, Jin Jiang Hotels Development published on the Shanghai Stock Exchange the “Announcement of Shanghai Jin Jiang International Hotels Development Company Limited on the Results of the Private Placing of Shares and the Change in the Share Capital”, the main contents of which are as follows: Jin Jiang Hotels Development has non-publicly issued 153,418,700 A shares denominated in RMB to six specified investors including the Company, Hony (Shanghai) Equity Interest Investment Fund Centre (Limited Partnership), Shanghai Guosheng Group Co. Ltd., China Great Wall Asset Management Corporation, HuaAn Future Asset Management (Shanghai) Co., Ltd and SIG Asset Management Co., Ltd at the issue price of RMB29.45 per share. Custodian registration with China Securities Depository & Clearing Corporation Limited, Shanghai Branch in respect of the new shares issued by this issuance was completed on 2 August 2016. The new shares issued are tradable shares subject to selling restrictions. Shares subscribed by the said six target subscribers shall not be transferred during the period of 36 months immediately following completion of the issuance. The expected tradable date shall be 5 August 2019. If it falls on a statutory holiday or a rest day, then it shall be postponed to the next trading day.

For further details of the private placing of A shares by Jin Jiang Hotels Development, please visit the website of Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board  
**Shanghai Jin Jiang International Hotels (Group) Company Limited\***  
**Kang Ming**  
*Executive Director and Joint Company Secretary*

Shanghai, the PRC, 4 August 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Guo Lijuan, Mr. Chen Liming, Mr. Zhang Qian, Mr. Han Min and Mr. Kang Ming, and the independent non-executive directors of the Company are Mr. Ji Gang, Dr. Rui Mingjie, Dr. Tu Qiyu, Dr. Xu Jianxin, Mr. Xie Hongbing and Dr. He Jianmin.*

\* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “Shanghai Jin Jiang International Hotels (Group) Company Limited”.*