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**Shanghai Jin Jiang International Hotels (Group) Company Limited\***  
**上海錦江國際酒店(集團)股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02006)**

**ANNOUNCEMENT**  
**INSIDE INFORMATION**  
**APPROVAL OF PRIVATE PLACING OF A SHARES OF**  
**A SUBSIDIARY BY THE CSRC**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements published by Shanghai Jin Jiang International Hotels (Group) Company Limited (the “**Company**”) on 30 October 2015, 20 November 2015, 27 November 2015, 16 March 2016 and 23 March 2016, respectively, in relation to the private placing of A shares by Shanghai Jin Jiang International Hotels Development Company Limited (“**Jin Jiang Hotels Development**”), which is a joint stock limited company established in the People’s Republic of China (the “**PRC**”) with its A shares and B shares listed on the Shanghai Stock Exchange and a subsidiary of the Company.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 11 July 2016, Jin Jiang Hotels Development published an announcement titled “Approval of the Application for the Private Placing of A Shares by the CSRC” on the Shanghai Stock Exchange. The main contents are as follows: on 8 July 2016, Jin Jiang Hotels Development received the “Reply of Approval relating to Permission for the Private Placing of Shares by Shanghai Jin Jiang International Hotels Development Company Limited” (Zheng Jian Xu Ke [2016] No. 1090) (《關於核准上海錦江國際酒店發展股份有限公司非公開發行股票的批覆》(證監許可[2016]1090號)) issued by the China Securities Regulatory Commission (“**CSRC**”), the main contents of which are as follows: 1) the private placing of not more than 153,418,700 new shares by Jin Jiang Hotels Development is approved; 2) the share issue shall be implemented strictly in accordance with the application documents submitted to the CSRC; 3) the approval shall remain valid for 6 months from the date of grant of the permission for share issue; 4) any material matters occurring to Jin Jiang Hotels Development during the period from the date of grant of permission for share issue to the close of the share issue shall be promptly reported to the CSRC and dealt with in accordance with relevant provisions. The board of directors of Jin Jiang Hotels Development shall deal with matters relating to the private placing of shares in strict accordance with the provisions of relevant laws and regulations, requirements of the aforesaid approval document and the authorization of the general meeting of the company.

The Board will make further announcement(s) on any significant progress in relation to the private placing of A shares by Jin Jiang Hotels Development in due course in accordance with relevant requirements of the Listing Rules.

For further details of the private placing of A shares by Jin Jiang Hotels Development, please visit the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

By Order of the Board  
**Shanghai Jin Jiang International Hotels (Group) Company Limited\***  
**Kang Ming**  
*Executive Director and Joint Company Secretary*

Shanghai, the PRC, 11 July 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Guo Lijuan, Mr. Chen Liming, Mr. Xu Ming, Mr. Zhang Qian, Mr. Zhang Xiaoqiang, Mr. Han Min and Mr. Kang Ming; and the independent non-executive directors of the Company are Mr. Ji Gang, Dr. Rui Mingjie, Dr. Tu Qiyu, Dr. Xu Jianxin, Mr. Xie Hongbing and Dr. He Jianmin.*

\* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “**Shanghai Jin Jiang International Hotels (Group) Company Limited**”.*