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Shanghai Jin Jiang International Hotels (Group) Company Limited*
上海錦江國際酒店(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

**GRANT OF WAIVER
UNDER RULE 14.41(a) OF THE LISTING RULES**

Reference is made to the announcement of Shanghai Jin Jiang International Hotels (Group) Company Limited (the “**Company**”) dated 18 September 2015 (the “**Announcement**”) in relation to, among other things, the proposed acquisition of 81.0034% equity interest in Keystone Lodging Holdings Limited by a subsidiary of the Company. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As additional time is required to prepare, collate and finalise certain information (including financial information), the statement of indebtedness, the working capital sufficiency statement and the pro forma financial information of the Enlarged Group in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”) in respect of despatching the Circular to the Shareholders within 15 business days after the publication of the Announcement.

The Board announces that on 12 October 2015, the Stock Exchange agreed to grant the Waiver provided that the Company will despatch the Circular by 23 October 2015. The Stock Exchange may withdraw or change the terms of the Waiver if the Company’s situation changes.

Shareholders and potential investors of the Company should note existence of uncertainties and risks in relation to closing of the Acquisition. Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Shanghai Jin Jiang International Hotels (Group) Company Limited
Kang Ming

Executive Director and Joint Company Secretary

Shanghai, the PRC, 12 October 2015

As at the date of this announcement, the executive Directors are Mr. Yu Minliang, Ms. Guo Lijuan, Mr. Chen Liming, Mr. Xu Ming, Mr. Zhang Qian, Mr. Zhang Xiaoqiang, Mr. Han Min and Mr. Kang Ming; and the independent non-executive Directors are Mr. Ji Gang, Dr. Rui Mingjie, Dr. Tu Qiyu, Dr. Xu Jianxin, Mr. Xie Hongbing and Dr. He Jianmin.

** The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “**Shanghai Jin Jiang International Hotels (Group) Company Limited**”.*