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**Shanghai Jin Jiang International Hotels (Group) Company Limited\***  
**上海錦江國際酒店(集團)股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02006)**

**ANNOUNCEMENT**  
**INSIDE INFORMATION**  
**ANNOUNCEMENT IN RELATION TO THE PROGRESS OF THE**  
**MATERIAL ASSET REORGANISATION OF A SUBSIDIARY**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Reference is made to (i) the announcements of Shanghai Jin Jiang International Hotels (Group) Company Limited\* (the "**Company**") dated 8 July 2015 and 14 July 2015 in relation to the suspension of trading in the shares of Shanghai Jin Jiang International Hotels Development Company Limited ("**Jin Jiang Hotels Development**"), a joint stock limited company incorporated in the People's Republic of China (the "**PRC**") with its A shares and B shares listed on the Shanghai Stock Exchange and a subsidiary of the Company, with effect from 8 July 2015 at the request of Jin Jiang Hotels Development in connection with its plan of a material investment relating to its principal business; (ii) the announcement of the Company dated 20 July 2015 in relation to the material asset reorganisation of a subsidiary which stated that trading in the shares of Jin Jiang Hotels Development will remain in suspension from 21 July 2015 for a period of not more than 30 days; and (iii) the announcement of the Company dated 27 July 2015 in relation to the progress of the material asset reorganisation of a subsidiary.

The board of directors (the "**Board**") of the Company announces that Jin Jiang Hotels Development made an announcement in relation to the progress of the material asset reorganisation on the Shanghai Stock Exchange on 3 August 2015. Set out below are the main contents of such announcement:

As at the date of this announcement, Jin Jiang Hotels Development and the relevant parties are advancing the progress of the material asset reorganisation with their full effort, the details of which are set out as follows:

1. Jin Jiang Hotels Development and the relevant parties are in negotiation and discussion on matters relating to the aforesaid material investment.

2. Jin Jiang Hotels Development has organised the teams of relevant intermediaries to conduct due diligence, audit and appraisal etc.

Given the above, the proposal for material asset reorganisation is pending further deliberations and is subject to significant uncertainties. To ensure fair disclosure of information, protect the interests of the investors and avoid unusual movement of the share prices of Jin Jiang Hotels Development, trading in the shares of Jin Jiang Hotels Development will remain in suspension. During the period of suspension of trading in its shares, Jin Jiang Hotels Development will fulfill its obligations of information disclosure in a timely manner. Investors should beware of investment risks and their attention is drawn to the announcements of Jin Jiang Hotels Development.

**Given significant uncertainties associated with the material asset reorganisation, shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company. The Board will make further announcement(s) to inform the market on the progress of such material business as and when appropriate in accordance with the requirements of the Listing Rules.**

By Order of the Board  
**Shanghai Jin Jiang International Hotels (Group) Company Limited**  
**Kang Ming**  
*Executive Director and Joint Company Secretary*

Shanghai, the PRC, 3 August 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Guo Lijuan, Ms. Chen Wenjun, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive directors of the Company are Mr. Ji Gang, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu and Mr. Shen Chengxiang.*

\* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “Shanghai Jin Jiang International Hotels (Group) Company Limited”.*