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**Shanghai Jin Jiang International Hotels (Group) Company Limited\***  
**上海錦江國際酒店(集團)股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02006)**

**ANNOUNCEMENT  
INSIDE INFORMATION  
ANNOUNCEMENT IN RELATION TO MATERIAL ASSET  
REORGANISATION AND TRADING SUSPENSION OF A SUBSIDIARY**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements of Shanghai Jin Jiang International Hotels (Group) Company Limited\* (the “**Company**”) dated 8 July 2015 and 14 July 2015 in relation to the suspension of trading in the shares of a subsidiary for a material event.

The board of directors (the “**Board**”) of the Company announces that Shanghai Jin Jiang International Hotels Development Company Limited (“**Jin Jiang Hotels Development**”), a joint stock limited company incorporated in the People’s Republic of China (the “**PRC**”) with its A shares and B shares listed on the Shanghai Stock Exchange and a subsidiary of the Company, made an announcement regarding the suspension of trading in its shares relating to a material asset reorganisation on the Shanghai Stock Exchange on 20 July 2015. Set out below are the main contents of such announcement:

As Jin Jiang Hotels Development is planning for a material investment relating to its principal business, trading in the shares of Jin Jiang Hotels Development had been suspended with effect from 8 July 2015 at the request of Jin Jiang Hotels Development.

Following deliberations and consultations with the relevant parties, the aforesaid matter is considered as a material asset reorganisation of Jin Jiang Hotels Development. At the request of Jin Jiang Hotels Development, trading in the shares of Jin Jiang Hotels Development will be suspended from 21 July 2015 for a period of not more than 30 days to ensure fair disclosure of information, protect the interests of the investors and avoid unusual movement of the share prices of Jin Jiang Hotels Development. Jin Jiang Hotels Development will engage auditor firm(s), appraisal firm(s), legal advisor(s), independent financial advisor(s) and other relevant intermediaries to commence audit, appraisal, legal and financial advisory work in accordance with the Measures for the Administration of Material Asset Restructuring of Listed Companies (《上市公司重大資產重組管理辦法》) and other pertinent regulations. During the

period of suspension, Jin Jiang Hotels Development will fulfill its obligations of information disclosure in a timely manner and make an announcement on the progress of the relevant matters for every five trading days based on the progress of the material asset reorganisation. Upon completion of the relevant work, a meeting of the board of directors will be convened to consider and approve the proposal for material asset reorganisation, an announcement will also be made and trading in the shares will resume in a timely manner.

**Given significant uncertainties associated with the material asset reorganisation, shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company. The Board will make further announcement(s) to inform the market on the progress of such material asset reorganisation as and when appropriate in accordance with the requirements of the Listing Rules.**

By Order of the Board  
**Shanghai Jin Jiang International Hotels (Group) Company Limited**  
**Kang Ming**  
*Executive Director and Joint Company Secretary*

Shanghai, the PRC, 20 July 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Guo Lijuan, Ms. Chen Wenjun, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive directors of the Company are Mr. Ji Gang, Dr. Rui Mingjie, Mr. Yang Menghua, Mr. Sun Dajian, Dr. Tu Qiyu and Mr. Shen Chengxiang.*

\* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “Shanghai Jin Jiang International Hotels (Group) Company Limited”.*