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Shanghai Jin Jiang International Hotels (Group) Company Limited*
上海錦江國際酒店(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

**AMENDMENTS TO THE TERMS OF A DISCLOSEABLE TRANSACTION
IN RELATION TO A JOINT VENTURE COMPANY**

Reference is made to the announcement of Shanghai Jin Jiang International Hotels (Group) Company Limited (the “**Company**”) dated 6 July 2009 (the “**Announcement**”) in relation to a discloseable transaction regarding the establishment of a joint venture company. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

On 9 April 2015, Capital Gathering and Thayer V entered into an amendment agreement to amend certain terms of the Limited Liability Company Agreement. The material amendment is summarized as follows: The management term as disclosed in the Announcement is amended as follows: The Board of Managers shall at all times be composed of three (3) members. Thayer V shall be entitled to appoint all three (3) Board Members.

By Order of the Board

Shanghai Jin Jiang International Hotels (Group) Company Limited
Kang Ming

Executive Director and Joint Company Secretary

Shanghai, the PRC, 9 April 2015

As at the date of this announcement, the executive Directors are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Yang Yuanping, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive Directors are Mr. Ji Gang, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu and Mr. Shen Chengxiang.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “Shanghai Jin Jiang International Hotels (Group) Company Limited”.*