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Shanghai Jin Jiang International Hotels (Group) Company Limited*
上海錦江國際酒店(集團)股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

ANNOUNCEMENT
INSIDE INFORMATION
RESULTS OF PRIVATE PLACING OF A SHARES BY AND
CHANGE IN SHARE CAPITAL OF A SUBSIDIARY

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of Shanghai Jin Jiang International Hotels (Group) Company Limited* (the “**Company**”) dated 13 June 2014, 24 June 2014, 2 July 2014, 10 July 2014, 28 August 2014, 13 October 2014 and 29 October 2014 in relation to the private placing of A shares by Shanghai Jin Jiang International Hotels Development Company Limited (“**Jin Jiang Hotels Development**”), which is a joint stock limited company incorporated in the People's Republic of China (the “**PRC**”) with its A shares and B shares listed on the Shanghai Stock Exchange and a subsidiary of the Company.

On 5 December 2014, Jin Jiang Hotels Development published on the Shanghai Stock Exchange the “Announcement of Shanghai Jin Jiang International Hotels Development Company Limited on the Results of its Private Placing of Shares and the Change in its Share Capital”, the main contents of which are as follows: the issue price of the said private placing of A shares by Jin Jiang Hotels Development was RMB15.08 per share and the issue size was 201,277,000 shares, out of which 101,277,000 shares were subscribed for by the Company and 100,000,000 shares by Hony (Shanghai) Equity Interest Investment Fund Centre (Limited Partnership) (“**Hony Investment Fund**”), both in cash. Custodian registration with China Securities Depository & Clearing Corporation Limited, Shanghai Branch in respect of the new shares issued was completed on 3 December 2014. The new shares issued are tradable shares subject to selling restrictions. Shares subscribed for by the Company and Hony Investment Fund shall not be transferrable during the period of 36 months immediately following the completion of the issue. Following the completion of the said issue, the Company will hold 404,810,935 shares in Jin Jiang Hotels Development, representing a shareholding percentage of 50.32%, and the Company's controlling interests in Jin Jiang Hotels Development will remain unchanged. Hony Investment Fund will hold 100,000,000 shares in Jin Jiang Hotels Development, representing a shareholding percentage of 12.43%.

For further details of the private placing of A shares by Jin Jiang Hotels Development, please visit the website of Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
Shanghai Jin Jiang International Hotels (Group) Company Limited
Kang Ming

Executive Director and Joint Company Secretary

Shanghai, the PRC, 5 December 2014

As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Yang Yuanping, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive directors of the Company are Mr. Ji Gang, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu and Mr. Shen Chengxiang.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “**Shanghai Jin Jiang International Hotels (Group) Company Limited**”.*