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**Shanghai Jin Jiang International Hotels (Group) Company Limited\***  
**上海錦江國際酒店(集團)股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02006)**

**ANNOUNCEMENT**  
**INSIDE INFORMATION**  
**CSRC APPROVAL OF APPLICATION FOR PRIVATE PLACING**  
**OF A SHARES OF A SUBSIDIARY**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements published by Shanghai Jin Jiang International Hotels (Group) Company Limited (the “**Company**”) on 13 June 2014, 24 June 2014, 2 July 2014, 10 July 2014, 28 August 2014 and 13 October 2014, respectively, in relation to, among other things, the private placing of A shares by Shanghai Jin Jiang International Hotels Development Company Limited (“**Jin Jiang Hotels Development**”), which is a joint stock limited company established in the People’s Republic of China (the “**PRC**”) with its A shares and B shares listed on the Shanghai Stock Exchange and a subsidiary of the Company.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 29 October 2014, Jin Jiang Hotels Development published an announcement on the Shanghai Stock Exchange regarding the approval of private placing of A shares by the China Securities Regulatory Commission (“**CSRC**”). The main contents are as follows: on 29 October 2014, Jin Jiang Hotels Development received the “Reply regarding Approval of the Private Placing of Shares by Shanghai Jin Jiang International Hotels Development Company Limited” (Zheng Jian Xu Ke [2014] No. 1129) issued by the CSRC. The main contents of the reply are as follows: I. the private placing of not more than 201,277,000 new shares by Jin Jiang Hotels Development is approved; II. the share issue shall be implemented in strict accordance with the application documents submitted to the CSRC; III. the reply shall be valid for a period of 6 months commencing on the date of approval of the issue; IV. in the event of any material matters occurring to Jin Jiang Hotels Development during the period commencing on the date of approval of the issue and ending prior to the completion of the share issue, such matters shall be promptly reported to the CSRC and handled in accordance with relevant provisions. The board of directors of Jin Jiang Hotels Development will deal with matters pertaining to

the private placing of shares in strict accordance with provisions of pertinent laws and regulations, requirements of the aforesaid approval documents and the mandate granted by the general meeting of Jin Jiang Hotels Development.

The Board will make further announcement(s) on any material progress in relation to the private placing of A shares by Jin Jiang Hotels Development in due course pursuant to relevant requirements of the Listing Rules.

For further details of the private placing of A shares by Jin Jiang Hotels Development, please visit the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

By Order of the Board  
**Shanghai Jin Jiang International Hotels (Group) Company Limited**  
**Kang Ming**  
*Executive Director and Joint Company Secretary*

Shanghai, the PRC, 29 October 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Yang Yuanping, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive directors of the Company are Mr. Ji Gang, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu and Mr. Shen Chengxiang.*

\* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “Shanghai Jin Jiang International Hotels (Group) Company Limited”.*