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**Shanghai Jin Jiang International Hotels (Group) Company Limited\***  
**上海錦江國際酒店(集團)股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02006)**

**ANNOUNCEMENT**  
**INSIDE INFORMATION**  
**REVIEW AND APPROVAL OF PRIVATE PLACING OF**  
**A SHARES OF A SUBSIDIARY BY**  
**THE PUBLIC OFFERING REVIEW COMMITTEE OF THE CSRC**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements published by Shanghai Jin Jiang International Hotels (Group) Company Limited (the “**Company**”) on 13 June 2014, 24 June 2014, 2 July 2014, 10 July 2014 and 28 August 2014, respectively, in relation to, among other things, the private placing of A shares by Shanghai Jin Jiang International Hotels Development Company Limited (“**Jin Jiang Hotels Development**”), which is a joint stock limited company established in the People's Republic of China (the “**PRC**”) with its A shares and B shares listed on the Shanghai Stock Exchange and being a subsidiary of the Company.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 13 October 2014, Jin Jiang Hotels Development published an announcement titled “Review and Approval of Private Placing of A Shares by the Public Offering Review Committee of the CSRC” on the Shanghai Stock Exchange. The main contents are as follows: a review of application for private placing of A shares of Jin Jiang Hotels Development was conducted by the Public Offering Review Committee of the China Securities Regulatory Commission (the “**CSRC**”) on 10 October 2014, and the application of the private placing of A shares of Jin Jiang Hotels Development, as a result, has been reviewed and approved by the Public Offering Review Committee. Jin Jiang Hotels Development has not yet received a written approval document from the CSRC.

The Board will make further announcement(s) on any material progress in relation to the private placing of A shares by Jin Jiang Hotels Development in due course pursuant to the relevant requirements of the Listing Rules.

For further details of the private placing of A shares by Jin Jiang Hotels Development, please visit the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

By Order of the Board  
**Shanghai Jin Jiang International Hotels (Group) Company Limited**  
**Kang Ming**  
*Executive Director and Joint Company Secretary*

Shanghai, the PRC, 13 October 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Yang Yuanping, Mr. Shao Xiaoming, Mr. Han Min and Mr. Kang Ming, and the independent non-executive directors of the Company are Mr. Ji Gang, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu and Mr. Shen Chengxiang.*

\* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang International Hotels (Group) Company Limited".*