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**Shanghai Jin Jiang International Hotels (Group) Company Limited\***  
**上海錦江國際酒店(集團)股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02006)**

**ANNOUNCEMENT**  
**PRICE-SENSITIVE INFORMATION**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shanghai Jin Jiang International Hotels Development Company Limited (“Jin Jiang Hotels Development”, Shanghai Stock Exchange Stock Code: 600754/900934), a subsidiary of Shanghai Jin Jiang International Hotels (Group) Company Limited (the “Company”), in which the Company holds a 50.32% interest, has published its unaudited results for the first quarter of 2012 on 27 April 2012. The major content of which is cited as follows:

*Unit: Yuan Currency: RMB*

	<b>As at the end of the reporting period</b>	<b>As at the end of last year</b>	<b>Increase/decrease as at the end of the reporting period compared to the end of last year (%)</b>
Total assets	5,213,034,107.06	4,985,612,086.18	4.56
Owners' equity (or shareholders' equity) attributable to shareholders of Jin Jiang Hotels Development	4,174,796,458.77	3,949,031,933.67	5.72
Net assets per share attributable to shareholders of Jin Jiang Hotels Development (Yuan/share)	6.9206	6.5464	5.72
		<b>From the beginning of the year to the end of the reporting period</b>	<b>Increase/decrease compared to the corresponding period of last year (%)</b>
Net cash flow generated from operating activities		85,921,614.22	321.81
Net cash flow per share generated from operating activities (Yuan/share)		0.1424	321.81

	Reporting period	Corresponding period of last year	Increase/decrease for the reporting period compared to the corresponding period of last year (%)
Operating income	523,147,057.56	446,430,201.62	17.18
Net profit attributable to shareholders of Jin Jiang Hotels Development	84,340,426.66	76,177,938.92	10.72
Net profit attributable to shareholders of Jin Jiang Hotels Development after deducting non-recurring profit/loss	73,222,893.41	69,848,305.09	4.83
Basic earnings per share (Yuan/share)	0.1398	0.1263	10.72
Basic earnings per share after deducting non-recurring profit/loss (Yuan/share)	0.1214	0.1158	4.83
Diluted earnings per share (Yuan/share)	Not applicable	Not applicable	Not applicable
Weighted average return on net assets (%)	2.07	1.74	Increased by 0.33 percentage point
Weighted average return on net assets after deducting non-recurring profit/loss (%)	1.80	1.60	Increased by 0.20 percentage point

*Note:* Investors are reminded that the figures set out above are the results for the first quarter of 2012 of Jin Jiang Hotels Development, a subsidiary of the Company, rather than that of the Company.

By Order of the Board  
**Shanghai Jin Jiang International Hotels (Group) Company Limited**  
**Kang Ming**  
*Executive Director and Joint Company Secretary*

Shanghai, the PRC, 27 April 2012

*As at the date of this announcement, the executive directors are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Chen Hao, Mr. Han Min and Mr. Kang Ming, the non-executive director is Mr. Shen Maoxing, and the independent non-executive directors are Mr. Ji Gang, Mr. Xia Dawei, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu, Mr. Shen Chengxiang and Mr. Lee Chung Bo.*

\* *The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang International Hotels (Group) Company Limited"*