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**Shanghai Jin Jiang International Hotels (Group) Company Limited\***  
**上海錦江國際酒店(集團)股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02006)**

**ANNOUNCEMENT**  
**PRICE-SENSITIVE INFORMATION**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shanghai Jin Jiang International Industrial Investment Company Limited ("Jin Jiang Investment", Shanghai Stock Exchange Stock Code: 600650/900914), a subsidiary of Shanghai Jin Jiang International Hotels (Group) Company Limited (the "Company") in which the Company holds a 40.91% interest, has published its annual results for year 2011 on 26 March 2012. The major contents of which are cited as follows:

*Unit: Yuan Currency: RMB*

Major accounting data	Year 2011	Year 2010	Increase/ decrease for the year compared to last year (%)	Year 2009
Operating revenue	1,919,787,250.78	1,841,582,680.33	4.25	1,598,396,220.67
Operating profit	299,030,952.22	361,278,626.64	-17.23	315,899,895.22
Gross profit	336,890,859.74	385,006,738.36	-12.50	347,196,198.73
Net profit attributable to shareholders of Jin Jiang Investment	243,440,537.37	284,207,585.89	-14.34	269,430,936.79
Net profit after deducting non- recurring profit/loss attributable to shareholders of Jin Jiang Investment	227,133,307.82	263,863,901.97	-13.92	215,313,169.21
Net cash flow generated from operating activities	351,893,564.31	418,738,143.29	-15.96	324,351,021.84

	As at the end of year 2011	As at the end of year 2010	Increase/ decrease for the end of the year compared to the end of last year (%)	As at the end of year 2009
Total assets	3,052,156,229.03	3,080,148,883.60	-0.91	2,707,598,992.30
Total liabilities	706,850,451.99	882,379,764.09	-19.89	602,910,204.33
Owner's equity attributable to shareholders of Jin Jiang Investment	2,099,351,011.45	2,015,667,920.78	4.15	1,943,007,985.34
Total share capital	551,610,107.00	551,610,107.00	—	551,610,107.00

Major financial indicators	Year 2011	Year 2010	Increase/ decrease for the year compared to last year (%)	Year 2009
Basic earnings per share (Yuan/share)	0.441	0.515	-14.37	0.488
Diluted earnings per share (Yuan/share)	not applicable	not applicable	not applicable	not applicable
Earnings per share as calculated with the latest share capital (Yuan/share)	0.441	0.515	-14.37	0.488
Basic earnings per share after deducting non-recurring profit/loss (Yuan/share)	0.412	0.478	-13.81	0.390
Weighted average return on net assets (%)	11.83	14.36	decrease by 2.53 percentage points	14.47
Weighted average return on net assets after deducting non- recurring profit/loss (%)	11.04	13.33	decrease by 2.29 percentage points	11.56
Net cash flow generated from operating activities per share (Yuan/share)	0.64	0.76	-15.79	0.59

	As at the end of year 2011	As at the end of year 2010	Increase/ decrease for the end of the year compared to the end of last year (%)	As at the end of year 2009
Net asset per share attributable to shareholders of Jin Jiang Investment (Yuan/share)	3.81	3.65	4.38	3.52
Gearing ratio (%)	23.16	28.65	decrease by 5.49 percentage points	22.27

*Note:*

1. The summary annual report for year 2011 of Jin Jiang Investment will be published in Shanghai Securities News (《上海證券報》), and the full text will be published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).
2. Investors are reminded that the above data is the annual results for year 2011 of Jin Jiang Investment, a subsidiary of the Company, rather than that of the Company.

By the order of the Board  
**Shanghai Jin Jiang International Hotels (Group) Company Limited**  
**Kang Ming**  
*Executive Director and Joint Company Secretary*

Shanghai, the People's Republic of China, 26 March 2012

*As at the date of this announcement, the executive Directors are Mr. Yu Minliang, Ms. Chen Wenjun, Mr. Yang Weimin, Mr. Chen Hao, Mr. Han Min and Mr. Kang Ming, the non-executive Director is Mr. Shen Maoxing, and the independent non-executive Directors are Mr. Ji Gang, Mr. Xia Dawei, Mr. Sun Dajian, Dr. Rui Mingjie, Mr. Yang Menghua, Dr. Tu Qiyu, Mr. Shen Chengxiang and Mr. Lee Chung Bo.*

\* *The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang International Hotels (Group) Company Limited".*