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## **Shanghai Jin Jiang Capital Company Limited\***

**上海錦江資本股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02006)**

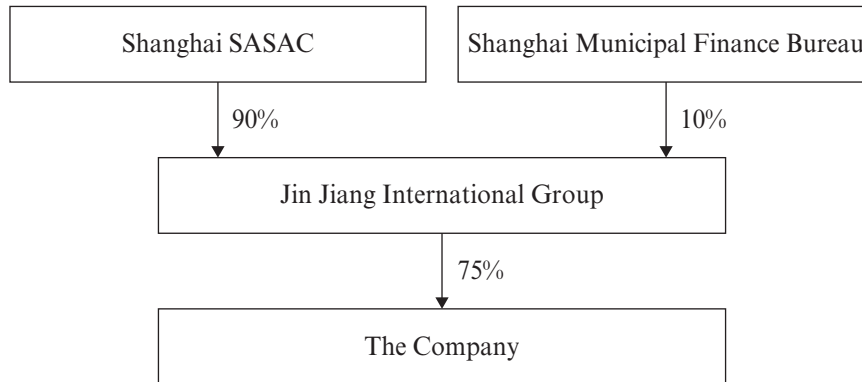
### **VOLUNTARY ANNOUNCEMENT PARTIAL TRANSFER OF STATE-OWNED EQUITY INTERESTS IN THE CONTROLLING SHAREHOLDER**

This announcement is a voluntary announcement of Shanghai Jin Jiang Capital Company Limited (the “**Company**”).

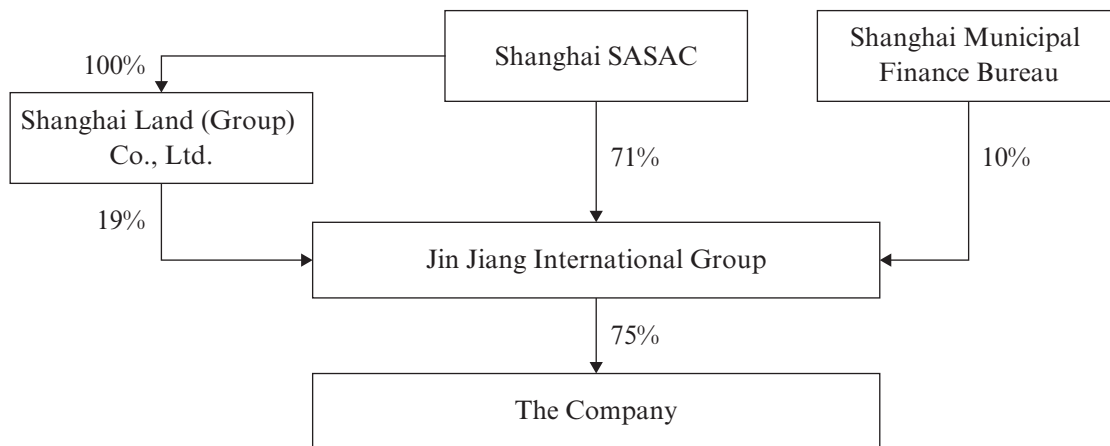
The Company recently received a notification from the controlling shareholder, Jin Jiang International Holding Company Limited (“**Jin Jiang International Group**”), the main contents of which are as follows:

Jin Jiang International Group has been notified by the Shanghai State-owned Assets Supervision and Administration Commission (“**Shanghai SASAC**”) that, with the approval of Shanghai Municipal Government, 19% equity interests in Jin Jiang International Group held by Shanghai SASAC has been transferred to Shanghai Land (Group) Co., Ltd. at nil consideration (the “**Free Transfer**”). The benchmark date for the Free Transfer is 31 December 2020.

Prior to the Free Transfer, Jin Jiang International Group was held as to 90% by Shanghai SASAC and 10% by Shanghai Municipal Finance Bureau, respectively. Jin Jiang International Group held 75% equity interests in the Company as the controlling shareholder of the Company. The shareholding structure among the Company, its controlling shareholder and its ultimate controller is illustrated in the following diagram:



Following the completion of the Free Transfer, Jin Jiang International Group will be held as to 71% by Shanghai SASAC, 19% by Shanghai Land (Group) Co., Ltd. and 10% by Shanghai Municipal Finance Bureau, respectively. Jin Jiang International Group will remain the controlling shareholder of the Company holding 75% equity interests in the Company. The shareholding structure among the Company, its controlling shareholder and its ultimate controller is illustrated in the following diagram:



The Free Transfer will not result in any change in the controlling shareholder or ultimate controller of the Company.

By Order of the Board  
**Shanghai Jin Jiang Capital Company Limited\***  
**Zhang Jue**  
*Joint Company Secretary*

Shanghai, the PRC, 10 June 2021

*As at the date of this announcement, the executive directors of the Company are Ms. Guo Lijuan, Mr. Chen Liming, Mr. Ma Mingju, Ms. Zhou Wei and Mr. Sun Yu; and the independent non-executive directors of the Company are Mr. Ji Gang, Dr. Rui Mingjie and Mr. Shen Liqiang.*

\* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name “**Shanghai Jin Jiang Capital Company Limited**”.*