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Shanghai Jin Jiang Capital Company Limited*

上海錦江資本股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02006)

ANNOUNCEMENT INSIDE INFORMATION RESULTS OF SUBSIDIARIES

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shanghai Jin Jiang International Hotels Company Limited (formerly known as “Shanghai Jin Jiang International Hotels Development Company Limited”) (“**Jin Jiang Hotels**”, Shanghai Stock Exchange Stock Code: 600754/900934), a subsidiary of Shanghai Jin Jiang Capital Company Limited (the “**Company**”), in which the Company holds a 50.32% interest, and Shanghai Jin Jiang International Travel Co., Ltd (“**Jin Jiang Travel**”, Shanghai Stock Exchange Stock Code: 900929), a subsidiary of the Company, in which the Company holds a 50.21% interest, published their respective

audited 2019 annual reports on 27 March 2020, the major contents of which are cited respective as follows:

I. JIN JIANG HOTELS

Unit: Yuan Currency: RMB

Major accounting data	2019	2018	Increase/decrease for the reporting period as compared to the same period last year (%)
Operating revenue	15,099,024,459.57	14,697,420,033.67	2.73
Net profit attributable to shareholders of Jin Jiang Hotels	1,092,499,077.90	1,082,460,074.86	0.93
Net profit attributable to shareholders of Jin Jiang Hotels after deducting non-recurring profit/loss	892,325,019.73	739,346,531.29	20.69
Net cash flow generated from operating activities	2,637,918,098.67	3,515,211,065.53	-24.96
	As at the end of 2019	As at the end of 2018	Increase/decrease as at the end of the reporting period as compared to the end of the same period last year (%)
Net assets attributable to shareholders of Jin Jiang Hotels	13,255,122,012.84	12,621,560,058.91	5.02
Total assets	38,874,271,205.78	40,132,501,034.56	-3.14

Major financial indicators	2019	2018	Increase/decrease for the reporting period as compared to the same period last year (%)
Basic earnings per share (<i>Yuan/share</i>)	1.1405	1.1300	0.93
Diluted earnings per share (<i>Yuan/share</i>)	Not applicable	Not applicable	Not applicable
Basic earnings per share after deducting non-recurring profit/loss (<i>Yuan/share</i>)	0.9315	0.7718	20.69 Decreased by 0.25 percentage point
Weighted average return on net assets (%)	8.35	8.60	Decreased by 0.25 percentage point
Weighted average return on net assets after deducting non-recurring profit/loss (%)	6.82	5.88	Increased by 0.94 percentage point

Note: Investors are reminded that the above figures are extracted from the audited 2019 annual report of Jin Jiang Hotels, a subsidiary of the Company, rather than the 2019 annual report of the Company.

II. JIN JIANG TRAVEL

Unit: Yuan Currency: RMB

Major accounting data and summary of financial indicators	2019	2018	Increase/decrease for the reporting period as compared to the same period last year (%)
Operating revenue	1,396,063,238.53	1,519,627,495.36	-8.13
Net profit attributable to shareholders of Jin Jiang Travel	63,838,637.39	63,467,905.06	0.58
Net profit attributable to shareholders of Jin Jiang Travel after deducting non-recurring profit/loss	48,405,718.26	-99,069,255.14	Not applicable
Net cash flow generated from operating activities	-80,233,816.66	-72,719,875.31	Not applicable

	As at the end of 2019	As at the end of 2018	Increase/decrease for the reporting period as compared to the same period last year (%)
Net assets attributable to shareholders of Jin Jiang Travel	871,295,923.29	861,523,048.63	1.13
Total assets	1,308,162,706.96	1,448,480,205.60	-9.69
Total equity as at the end of the period	132,556,270.00	132,556,270.00	0.00

Note: Investors are reminded that the above figures are extracted from the audited 2019 annual report of Jin Jiang Travel, a subsidiary of the Company, rather than the 2019 annual report of the Company.

By Order of the Board
Shanghai Jin Jiang Capital Company Limited*
Zhang Jue
Joint Company Secretary

Shanghai, the People's Republic of China, 27 March 2020

As at the date of this announcement, the executive directors of the Company are Mr. Yu Minliang, Ms. Guo Lijuan, Mr. Chen Liming, Mr. Ma Mingju, Ms. Zhou Wei and Mr. Sun Yu; and the independent non-executive directors of the Company are Mr. Ji Gang, Dr. Rui Mingjie and Mr. Shen Liqiang.

* *The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang Capital Company Limited".*