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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Rsun 弘陽**

**Redsun Properties Group Limited**

**弘陽地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1996)**

**US\$ 250,000,000 10.5% Senior Notes due 2022 (the “Notes”)  
(Stock Code: 5987)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**China International  
Capital Corporation**

**Barclays**

**Credit Suisse**

**Guotai Junan  
International**

**CCB International**

*Joint Bookrunners and Joint Lead Managers*

**BOC  
International**

**CMB  
International**

**Haitong  
International**

**HeungKong  
Financial**

**HSBC**

**Morgan Stanley**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated 25 June 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes is expected to become effective on 4 July 2019.

On behalf of the Board  
**Redsun Properties Group Limited**  
**Zeng Huansha**  
*Chairman*

Hong Kong, 3 July 2019

*As of the date of this announcement, Mr. Zeng Huansha and Mr. He Jie are the executive Directors; Mr. Jiang Daqiang and Mr. Zhang Liang are the non-executive Directors; and Mr. Lee Kwok Tung Louis, Mr. Leung Yau Wan John and Mr. Au Yeung Po Fung are the independent non-executive Directors.*