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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Redsun Properties Group Limited**

**弘陽地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1996)**

**(the “Company”)**

**US\$210,000,000 7.3% Senior Green Notes due 2024 (the “Notes”)**

**(Stock Code: 40690)**

*Joint Bookrunners and Joint Lead Managers*

<b>Deutsche Bank</b>	<b>UBS</b>	<b>China International Capital Corporation</b>	<b>Credit Suisse</b>	<b>Guotai Junan International</b>	<b>Haitong International</b>	
<b>The Bank of East Asia, Limited</b>		<b>China CITIC Bank International</b>	<b>CLSA</b>	<b>CMBC Capital</b>	<b>DBS Bank Ltd.</b>	<b>Standard Chartered Bank</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated 17 May 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on 24 May 2021.

On behalf of the Board  
**Redsun Properties Group Limited**  
**Zeng Huansha**  
*Chairman*

Hong Kong, 21 May 2021

*As of the date of this announcement, the executive directors of the Company are Mr. Zeng Huansha, Mr. Yuan Chun, Mr. Zeng Junkai and Mr. Lui Wai Pang; and the independent non-executive directors of the Company are Mr. Lee Kwok Tung Louis, Mr. Leung Yau Wan John and Mr. Au Yeung Po Fung.*