

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 November 2015 (the “Prospectus”) issued by Ten Pao Group Holdings Limited (the “Company”).*

*The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and this announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company.*

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## **TEN PAO GROUP HOLDINGS LIMITED**

**天寶集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1979)**

### **END OF STABILISATION PERIOD, STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION**

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

#### **END OF STABILISATION PERIOD**

The Company announces that the stabilisation period in connection with the Global Offering ended on Saturday, 2 January 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

## **STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION**

As no Share had been over-allocated under the International Placing, the Over-allotment Option had not been exercised by the Joint Global Coordinators (on behalf of the International Underwriters) during the stabilisation period and had lapsed on Saturday, 2 January 2016. Guosen Securities (HK) Capital Company Limited, the Stabilising Manager, did not undertake any stabilising action during the stabilisation period.

The Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total issued share capital must at all times be held by the public.

By order of the Board  
**Ten Pao Group Holdings Limited**  
**Hung Kwong Yee**  
*Chairman and Executive Director*

Hong Kong, 4 January 2016

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Hung Kwong Yee, Mr. Hong Guangdai and Mr. Hung Sui Tak as Executive Directors, and Mr. Lam Cheung Chuen, Mr. Chu Yat Pang Terry and Mr. Lee Kwan Hung as Independent Non-executive Directors.*