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**KWG GROUP HOLDINGS LIMITED**  
**合景泰富集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 1813)**

**ISSUANCE OF ADDITIONAL US\$225,000,000 5.875% SENIOR NOTES DUE 2024 (THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE US\$400,000,000 5.875% SENIOR NOTES DUE 2024 ISSUED BY THE COMPANY ON 10 NOVEMBER 2017) (STOCK CODE: 5008)**

**Sole Bookrunner and Sole Lead Manager**

**Goldman Sachs (Asia) L.L.C.**

**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in

the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 25 June 2019. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 4 July 2019.

By Order of the Board  
**KWG Group Holdings Limited**  
**Kong Jianmin**  
*Chairman*

Hong Kong, 3 July 2019

*As at the date of this announcement, the Board comprises eight Directors, of which Mr. Kong Jianmin (Chairman), Mr. Kong Jiantao, Mr. Kong Jiannan, Mr. Tsui Kam Tim and Mr. Cai Fengjia are executive Directors; and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Binhai are independent non-executive Directors.*