

KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code / 股份代號 : 1813)

NOTIFICATION LETTER 通知信函

Dear Non-registered Holder^(Note 1),

KWG Group Holdings Limited (the “Company”)

– Notice of Publication of Circular and Notice of Extraordinary General Meeting (the “Current Corporate Communications”)

The English and Chinese versions of the Company’s Current Corporate Communications^(Note 2) are available on the Company’s website at www.kwggroupholdings.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (the “HKEXnews Website”), or the arranged printed form(s) of the Current Corporate Communications are enclosed (if applicable). You may access the Current Corporate Communications by clicking “Investor” on the home page of the Company’s website, or browsing through the HKEXnews Website.

If you would like to receive a printed version of the Current Corporate Communications, please complete and sign the Request Form on the reverse side of this letter and return it by post to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited (the “Branch Share Registrar”), using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the Branch Share Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. You may also send an email with a scanned copy of the completed Request Form to enquiry@kwgproperty.com. The Request Form may also be downloaded from the Company’s website or the HKEXnews Website.

Should you have any queries in relation to this letter, please call the Company’s telephone hotline at (852) 2878 7090 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
KWG Group Holdings Limited
Kong Jianmin
Chairman

Note 1: This letter is addressed to non-registered holders of the Company (“Non-registered Holders”). A Non-Registered Holder means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

Note 2: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to: (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記持有人^(附註1)：

合景泰富集團控股有限公司 (「本公司」)
– 通函及股東特別大會通告 (「本次公司通訊」) 之發佈通知

本公司的本次公司通訊^(附註2)中、英文版本已上載於本公司網站www.kwggroupholdings.com及香港聯合交易所有限公司網站www.hkexnews.hk (「披露易網站」), 或按安排附上本次公司通訊之印刷本 (如適用)。閣下亦可於本公司網站主頁按「投資者關係」存取本次公司通訊, 或在披露易網站瀏覽有關文件。

如閣下欲收取本次公司通訊之印刷本, 請填妥及簽署在本函背面的申請表格, 並使用申請表格下方的郵寄標籤寄回本公司於香港之股份過戶登記分處香港中央證券登記有限公司 (「股份登記分處」) (如在香港投寄, 毋須貼上郵票; 否則, 請貼上適當的郵票)。股份登記分處的地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可把已填妥的申請表格的掃描本電郵至 enquiry@kwgproperty.com。申請表格亦可於本公司網站或披露易網站內下載。

閣下如有任何與本函有關的疑問, 請致電本公司電話熱線(852)2878 7090, 辦公時間為星期一至五 (公眾假期除外) 上午九時正至下午六時正。

代表
合景泰富集團控股有限公司
主席
孔健岷
謹啟

附註1: 此函件乃向本公司之非登記持有人 (「非登記持有人」) 發出。非登記持有人指股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時知會本公司, 表示希望收到公司通訊。如果閣下已經出售或轉讓所持有的本公司股份, 則無需理會本函件及背面的申請表格。

附註2: 公司通訊乃指由本公司發出或將予發出以供本公司任何證券的持有人參照或採取行動的任何文件, 其中包括但不限於: (a) 董事會報告、本公司的年度賬目連同核數師報告以及 (如適用) 財務摘要報告; (b) 中期報告及 (如適用) 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。

**KWG GROUP HOLDINGS LIMITED****合景泰富集團控股有限公司***(Incorporated in the Cayman Islands with limited liability)**(於開曼群島註冊成立的有限公司)**(Stock Code / 股份代號: 1813)***Request Form 申請表格**

To: KWG Group Holdings Limited (the "Company")
 c/o Computershare Hong Kong Investor Services Limited
 17M Floor, Hopewell Centre,
 183 Queen's Road East, Wan Chai, Hong Kong

致: 合景泰富集團控股有限公司 (「本公司」或「貴公司」)
 經香港中央證券登記有限公司
 香港灣仔皇后大道東 183 號
 合和中心 17M 樓

I/We would like to receive the **CURRENT and ALL FUTURE** Corporate Communications* of the Company as indicated below:

本人/我們希望以下列方式收取 貴公司之**本次及所有日後**公司通訊*:

(Please mark **ONLY ONE (X)** of the following boxes)

(請從下列選擇中, 僅在其中**一個**空格內劃上「X」號)

- to receive the **printed English version** of the Corporate Communications **ONLY**; **OR**
 僅收取公司通訊之**英文印刷本**; 或
- to receive the **printed Chinese version** of the Corporate Communications **ONLY**; **OR**
 僅收取公司通訊之**中文印刷本**; 或
- to receive both **printed English and Chinese versions** of the Corporate Communications.
 同時收取公司通訊之**英文及中文印刷本**。

Name(s) of Shareholder(s)[#]
股東姓名[#]

Signature
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact Telephone Number
聯絡電話號碼

Date
日期

[#] You are required to fill in the details if you download this Request Form from the Company's website or the HKEXnews Website.

如閣下從本公司網站或披露易網站下載本申請表格, 必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
- The letter on the reverse side is addressed to non-registered holders ("Non-registered Holder") of the Company. A Non-registered Holder means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.
背面的函件乃向本公司之非登記持有人(「非登記持有人」)發出。非登記持有人指股份存放於中央結算及交收系統的人士或公司, 透過香港中央證券有限公司不時知會本公司, 希望收到公司通訊。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
- The above instruction will apply to all the Company's Corporate Communications to be sent to you until you notify the Company c/o the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, to the contrary or unless you have at anytime ceased to have holdings in the Company.
上述指示適用於發送予 閣下之所有本公司之公司通訊, 直至 閣下通知本公司之股份過戶登記分處香港中央證券登記有限公司通知本公司另外之安排或任何時候停止持有本公司的股份。
- For the avoidance of doubt, we do not accept any other instructions given on this Request Form.
為免存疑, 任何在本申請表格上的額外指示, 本公司將不予處理。

* Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company's securities, including but not limited to: (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

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郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
 Computershare Hong Kong Investor Services Limited
 簡便回郵號碼 Freepost No. 37
 香港 Hong Kong

閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

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