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KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1813)

US\$350 MILLION 7.875% SENIOR NOTES DUE 2021

(the “Notes”, Stock Code: 5138)

Joint Bookrunners and Joint Lead Managers

**Goldman Sachs
(Asia) L.L.C.**

**Guotai Junan
International**

HSBC

Morgan Stanley

**Standard
Chartered Bank**

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the

Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 31 July 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on 10 August 2018.

By Order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 9 August 2018

As at the date of this announcement, the board of directors of the Company comprises eight directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive directors of the Company and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors of the Company.