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**KWG PROPERTY HOLDING LIMITED**  
**合景泰富地產控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 1813)**

**PARTIAL REDEMPTION OF 8.25% SENIOR NOTES DUE 2019**

**(the “Notes”, Stock Code: 5785)**

Reference is made to the announcement of the Company dated 30 July 2014 (the “**2014 Announcement**”) in relation to the issuance of 8.25% senior notes due 2019 (the “**2014 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the 2014 Announcement.

Pursuant to the terms of the indenture dated as of 5 August 2014 (as amended or supplemented from time to time), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and Citicorp International Limited, as trustee (the “**Trustee**”) entered into in connection with the issuance of the 2014 Notes, the Company announces that it has, on 19 October 2017, informed the Trustee and holders of the 2014 Notes that an aggregate principal amount of US\$100,000,000 will be redeemed on 18 November 2017 (the “**Redemption Date**”) at a redemption price equal to 104.1250% of the principal amount thereof, plus accrued and unpaid interest to (but not including), the Redemption Date.

As of the date of this announcement, the outstanding principal amount of the 2014 Notes is US\$400,000,000. Upon the completion of the partial redemption, the outstanding principal amount of the Notes will be US\$300,000,000. The Company will satisfy the payment of the outstanding principal amount of the 2014 Notes using internal funds.

Upon redemption of the outstanding 2014 Notes on the Redemption Date, all the redeemed Notes will be cancelled.

By Order of the Board  
**KWG Property Holding Limited**  
**Kong Jian Min**  
*Chairman*

Hong Kong, 19 October 2017

*As at the date of this announcement, the board of Directors comprises eight Directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive Directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive Directors.*