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合景泰富地產

## **KWG PROPERTY HOLDING LIMITED**

**合景泰富地產控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 1813)**

### **COMPLETION OF REDEMPTION OF 8.625% SENIOR NOTES DUE 2020 (the “Notes”, Stock Code: 5903)**

Reference is made to the announcement of the Company dated 27 January 2017 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the 2013 Notes of its intention to redeem an aggregate principal amount of US\$300,000,000 of all outstanding 2013 Notes on 26 February 2017 (the “**Redemption Date**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$300,000,000 of all outstanding 2013 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 104.3125% of the principal amount of the 2013 Notes, which is US\$312,937,500, plus accrued and unpaid interest of US\$1,509,375 to (but not including), the Redemption Date. The Redemption Price paid by the Company on the Redemption Date is US\$314,446,875. There are no outstanding 2013 Notes in issue subsequent to the Redemption.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the 2013 Notes. Such withdrawal of listing is expected to become effective upon the close of business on 8 March 2017.

By order of the Board  
**KWG Property Holding Limited**  
**Kong Jian Min**  
*Chairman*

Hong Kong, 2 March 2017

*As at the date of this announcement, the board of Directors comprises eight Directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive Directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive Directors.*