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合景泰富地產

KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement in respect of issuance of US\$250 million 6.00% senior notes due 2022 of KWG Property Holding Limited (the “**Company**”) dated 29 December 2016 (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company noticed an inadvertent error in respect of the use of proceeds of Notes Issue in the Announcement, and would like to clarify that it intends to use the net proceeds of the Notes Issue to refinance certain offshore debt.

Save as disclosed above, all other information in the Announcement shall remain unchanged.

By Order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 30 December 2016

As at the date of this announcement, the Board comprises eight Directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive Directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive Directors.