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合景泰富地產

## **KWG PROPERTY HOLDING LIMITED**

**合景泰富地產控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1813)**

### **COMPLETION OF REDEMPTION OF SENIOR NOTES DUE 2017**

Reference is made to the announcement of KWG Property Holding Limited (the “**Company**”) dated 11 October 2016 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the 2012 Notes of its intention to redeem an aggregate principal amount of US\$400,000,000 of all outstanding 2012 Notes on 10 November 2016 (the “**Redemption Date**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$400,000,000 of all outstanding 2012 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 100% of the principal amount of the 2012 Notes, which is US\$400,000,000, plus the Applicable Premium of US\$17,231,900 as of, and accrued and unpaid interest of US\$7,066,666.67 to (but not including), the Redemption Date. The total redemption price paid by the Company on the Redemption Date is US\$424,298,566.67.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the 2012 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board  
**KWG Property Holding Limited**  
**Kong Jian Min**  
*Chairman*

Hong Kong, 10 November 2016

*As at the date of this announcement, the Board comprises nine directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming, Mr. Tsui Kam Tim and Mr. He Wei Zhi are executive directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors.*