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合景泰富地產

KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813)

**ISSUE OF THE THIRD TRANCHE OF
NON-PUBLIC DOMESTIC CORPORATE BONDS
ON THE SHANGHAI STOCK EXCHANGE**

Reference is made to the announcement of the Company dated 18 May 2016 (the “**Announcement**”) in relation to the proposed issue of the Non-Public Domestic Corporate Bonds with a principal amount of not exceeding RMB13,000 million (the “**Domestic Corporate Bonds**”) by the Company on the Shanghai Stock Exchange. The Domestic Corporate Bonds will be issued in tranches.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company has completed the issuance of the third tranche of the Domestic Corporate Bonds (the “**Third Tranche Domestic Corporate Bonds**”) in the principal amount of RMB8,000 million on 30 September 2016. The Third Tranche Domestic Corporate Bonds consist of three types, of which the first type has a term of seven years with the Issuer’s option to adjust the coupon rate after the end of the fourth year from the date of issue of the Third Tranche Domestic Corporate Bonds and the investors’ option to sell back to the Issuer (the “**Type 1 Bonds**”); the second type has a term of seven years with the Issuer’s option to adjust the coupon rate after the end of the fourth and a half year from the date of issue of the Third Tranche Domestic Corporate Bonds and the investors’ option to sell back to the Issuer (the “**Type 2 Bonds**”); and the third type has a term of seven years with the Issuer’s option to adjust the coupon rate after the end of the fifth year from the date of issue of the Third Tranche Domestic Corporate Bonds and the investors’ option to sell back to the Issuer (the “**Type 3 Bonds**”).

After the book-building exercise, the Issuer and the sole underwriter have determined that the total issue size for the Type 1 Bonds shall be RMB2,500 million and its coupon rate shall be fixed at 5.60%; the total issue size for the Type 2 Bonds shall be RMB2,500 million and its coupon rate shall be fixed at 5.70%; and the total issue size for the Type 3 Bonds shall be RMB3,000 million and its coupon rate shall be fixed at 5.80%.

The Company and the Domestic Corporate Bonds were both given a credit rating of “AAA” by the credit agency, China Chengxin Securities Rating Co., Ltd. (中誠信證券評估有限公司). The proceeds from the issue of the Third Tranche Domestic Corporate Bonds are expected to be used for the general working capital of the Company and its subsidiaries.

By Order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 30 September 2016

As at the date of this announcement, the Board comprises nine directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming, Mr. Tsui Kam Tim and Mr. He Wei Zhi are executive directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors.