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合景泰富地產

KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813)

ISSUE OF THE SECOND TRANCHE OF NON-PUBLIC DOMESTIC CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

Reference is made to the announcement of the Company dated 18 May 2016 (the “**Announcement**”) in relation to the proposed issue of the Non-Public Domestic Corporate Bonds with a principal amount of not exceeding RMB13,000 million (the “**Domestic Corporate Bonds**”) by the Company on the Shanghai Stock Exchange. The Domestic Corporate Bonds will be issued in tranches.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company has completed the issuance of the second tranche of the Domestic Corporate Bonds (the “**Second Tranche Domestic Corporate Bonds**”) in the principal amount of RMB1,300 million on 28 July 2016. Pursuant to the relevant book-building process, the coupon rate of the Second Tranche Domestic Corporate Bonds has been fixed at 4.95% per annum, with a 5-year term. At the end of the third year after issuance, the Company has an option to adjust the coupon rate, and investors can exercise retractable option.

The Company and the Domestic Corporate Bonds were both given a credit rating of “AAA” by the credit agency, China Chengxin Securities Rating Co., Ltd. (中誠信證券評估有限公司). The proceeds from the issue of the Second Tranche Domestic Corporate Bonds are expected to be used for the general working capital of the Company and its subsidiaries.

By Order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 28 July 2016

As at the date of this announcement, the Board comprises nine directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming, Mr. Tsui Kam Tim and Mr. He Wei Zhi are executive directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors.