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合景泰富地產

KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813)

COUPON RATE FOR THE ISSUE OF DOMESTIC CORPORATE BONDS

Reference is made to the announcement of the Company dated 15 December 2015 (the “**Announcement**”) in relation to the proposed public offering of the Domestic Bonds in the principal amount of RMB3,300,000,000 with the rights of over-allotment by Guangzhou Hejing Real Estate Development Limited (廣州合景房地產開發有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the Announcement.

The Domestic Bonds consist of two types, of which the first type has a term of six years with the Issuer’s option to raise the coupon rate after the end of the third year from the date of issue of the Domestic Bonds and the investors’ option to sell back the Domestic Bonds to the Issuer (the “**Type 1 Bonds**”), and the second type has a term of seven years with the Issuer’s option to raise the coupon rate after the end of the fifth year from the date of issue of the Domestic Bonds and the investors’ option to sell back the Domestic Bonds to the Issuer (the “**Type 2 Bonds**”).

According to the result of the book-building process, the Issuer and the sole underwriter have determined that the total issue size for the Type 1 Bonds shall be RMB2,500,000,000 and its coupon rate shall be fixed at 4.94% and the total issue size for the Type 2 Bonds shall be RMB800,000,000 and its coupon rate shall be fixed at 6.15%.

By Order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 16 December 2015

As at the date of this announcement, the Board comprises nine directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming, Mr. Tsui Kam Tim and Mr. He Wei Zhi are executive Directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive Directors.