

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



合景泰富地產

## **KWG PROPERTY HOLDING LIMITED**

**合景泰富地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1813)**

### **PUBLIC OFFERING OF DOMESTIC CORPORATE BONDS IN THE PRC**

Reference is made to the announcement of the Company dated 16 November 2015 (the “**Announcement**”) in relation to the approval for the proposed public offering of the Domestic Bonds in PRC by Guangzhou Hejing Real Estate Development Limited (廣州合景房地產開發有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company, with a principal amount of up to RMB3,300,000,000 by the China Securities Regulatory Commission (中國證券監督管理委員會). Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the Announcement.

The Issuer currently plans to issue the guaranteed Domestic Bonds in one tranche with the right of over-allotment. The Domestic Bonds consist of two types, of which the first type has a term of six years with the Issuer’s option to raise the coupon rate after the end of the third year from the date of issue of the Domestic Bonds and the investors’ option to sell back the Domestic Bonds to the Issuer (the “**Type 1 Bonds**”), and the second type has a term of seven years with the Issuer’s option to raise the coupon rate after the end of the fifth year from the date of issue of the Domestic Bonds and the investors’ option to sell back the Domestic Bonds to the Issuer (the “**Type 2 Bonds**”). The Domestic Bonds are proposed to be listed on the Shanghai Stock Exchange.

The coupon rate of the Type 1 Bonds will be in the range of 4.2% to 5.7%, and the coupon rate of the Type 2 Bonds will be in the range of 4.7% to 6.2%. The final coupon rate of the Domestic Bonds will be determined based on a book-building process with the sole underwriter. The Issuer will issue the Domestic Bonds to qualified investors during the period from 16 December 2015 to 17 December 2015. Details of the procedures for the application for the Domestic Bonds will be published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

By Order of the Board  
**KWG Property Holding Limited**  
**Kong Jian Min**  
*Chairman*

Hong Kong, 15 December 2015

*As at the date of this announcement, the Board comprises nine directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming, Mr. Tsui Kam Tim and Mr. He Wei Zhi are executive Directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive Directors.*