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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



合景泰富地產

KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1813)

US\$400,000,000

8.25% SENIOR NOTES DUE 2019

(the “Notes”, Stock Code: 5785)

Joint Bookrunners and Joint Lead Managers

Goldman Sachs (Asia) L.L.C. HSBC Morgan Stanley Standard Chartered Bank UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 29 July 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 6 August 2014.

By Order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 5 August 2014

As at the date of this announcement, the board of directors of the Company comprises nine directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming, Mr. Tsui Kam Tim and Mr. He Wei Zhi are executive directors of the Company and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors of the Company.