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合景泰富地產

**KWG PROPERTY HOLDING LIMITED**

**合景泰富地產控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1813)**

## **REDEMPTION OF SENIOR NOTES DUE 2016**

Reference is made to the announcement of KWG Property Holding Limited (the “**Company**”) dated 24 March 2011 (the “**2011 Announcement**”) in relation to the issuance of 12.75% senior notes due 2016 (the “**2011 Notes**”) and the announcement of the Company dated 8 January 2014 (the “**2014 Announcement**”, together with the 2011 Announcement, the “**Announcements**”) in relation to the issuance of 8.975% senior notes due 2019 (the “**2014 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the terms of the indenture dated as of 30 March 2011 (as amended or supplemented from time to time, the “**Indenture**”), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and Citicorp International Limited, as trustee (the “**Trustee**”) entered into in connection with the issuance of the 2011 Notes, the Company announces that it has, on 28 February 2014, informed the Trustee and holders of the 2011 Notes that all the outstanding 2011 Notes will be redeemed in full on 30 March 2014 (the “**Redemption Date**”) at a redemption price equal to 106.3750% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date.

As of the date of this announcement, the outstanding principal amount of the 2011 Notes is US\$350,000,000. The Company will use proceeds from the offering of the 2014 Notes to satisfy the payment of the redemption of the 2011 Notes.

Upon redemption of the outstanding 2011 Notes on the Redemption Date, all the redeemed 2011 Notes will be cancelled.

By order of the Board  
**KWG Property Holding Limited**  
**Kong Jian Min**  
*Chairman*

Hong Kong, 28 February 2014

*As at the date of this announcement, the board of Directors comprises nine Directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming, Mr. Tsui Kam Tim and Mr. He Wei Zhi are executive directors and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors.*