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KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 3 JUNE 2021 AND DIVIDEND PAYMENT

The Board is pleased to announce that the resolutions as set out in the AGM Notice were duly passed at the AGM held on 3 June 2021 by way of poll.

Reference is made to the notice of the annual general meeting of KWG Group Holdings Limited (the “**Company**”) dated 23 April 2021 (the “**AGM Notice**”) and the circular of the Company dated 23 April 2021 (the “**Circular**”). Capitalized terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

POLL RESULTS OF ANNUAL GENERAL MEETING

The Board is pleased to announce that at the annual general meeting of the Company (the “**AGM**”) held on 3 June 2021, the proposed resolutions as set out in the AGM Notice were put to the AGM for voting by way of poll and were duly passed by the Shareholders.

The poll results in respect of the resolutions proposed at the AGM were as follows:

Ordinary Resolutions		Number of Votes (approximate %)	
		For	Against
1.	To consider and receive the audited consolidated financial statements and the reports of the directors and the independent auditor’s report of the Company for the year ended 31 December 2020.	2,321,586,392 (99.861836%)	3,212,036 (0.138164%)

Ordinary Resolutions		Number of Votes (approximate %)	
		For	Against
2.	To declare a final dividend of RMB53 cents per ordinary share of the Company for the year ended 31 December 2020 (payable in cash in Hong Kong dollars with scrip option).	2,324,798,392 (99.999998%)	36 (0.000002%)
3(a).	To re-elect Mr. KONG Jianmin as an executive Director.	2,073,568,958 (89.193494%)	251,229,470 (10.806506%)
3(b).	To re-elect Mr. CAI Fengjia as an executive Director.	2,281,828,758 (98.151682%)	42,969,670 (1.848318%)
3(c).	To re-elect Mr. LEE Ka Sze, Camelo <i>JP</i> as an independent non-executive Director.	1,865,346,700 (80.236922%)	459,451,728 (19.763078%)
3(d).	To authorise the Board to fix the Directors' remuneration.	2,308,344,805 (99.292256%)	16,453,623 (0.707744%)
4.	To re-appoint Ernst & Young as independent auditor of the Company and to authorize the Board to fix its remuneration.	1,844,850,781 (79.355301%)	479,947,647 (20.644699%)
5.	To grant a general mandate to the Directors to issue new shares (Ordinary Resolution No.5 as set out in the AGM Notice).	1,865,914,849 (80.261361%)	458,883,579 (19.738639%)
6.	To grant a general mandate to the Directors to buy-back shares (Ordinary Resolution No.6 as set out in the AGM Notice).	2,323,082,213 (99.926178%)	1,716,215 (0.073822%)
7.	To extend the general mandate to issue new shares by adding the number of shares bought back (Ordinary Resolution No.7 as set out in the AGM Notice).	1,872,826,462 (80.558660%)	451,971,966 (19.441340%)
As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed as ordinary resolutions.			

Notes:

- (1) The total number of shares of the Company entitling the Shareholders to attend and vote for or against the resolutions at the AGM was 3,180,522,853 shares. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM.
- (2) None of the Shareholders have indicated in the Circular that they intend to vote against or to abstain from voting on any resolutions at the AGM.
- (3) The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the AGM.

DIVIDEND PAYMENT

The proposal for the payment of final dividend of RMB53 cents per share for the year ended 31 December 2020 (payable in cash in Hong Kong dollars with scrip option) was approved at the AGM. The exchange rate adopted for conversion was the average closing rate for Renminbi to Hong Kong dollars as announced by The People's Bank of China for the five business days prior to the declaration of dividends (i.e. from 27 May 2021 to 2 June 2021), which was RMB0.82181 to HK\$1.00. Accordingly, the amount of the final dividend payable in Hong Kong dollars will be HK\$0.644918 per share. The dividend warrants will be distributed to the Shareholders on or around Friday, 6 August 2021.

A circular containing details of the scrip dividend arrangement together with the relevant election form will be published on the Company's website (www.kwggroupholdings.com) and the HKEXnews website (www.hkexnews.hk) and despatched to the Shareholders on or before Monday, 28 June 2021.

By order of the Board
KWG Group Holdings Limited
KONG Jianmin
Chairman

Hong Kong, 3 June 2021

As at the date of this announcement, the Board comprises seven Directors, of which Mr. KONG Jianmin (Chairman), Mr. KONG Jiantao (chief Executive Officer), Mr. KONG Jiannan and Mr. CAI Fengjia are executive Directors; and Mr. LEE Ka Sze, Carmelo JP, Mr. TAM Chun Fai and Mr. LI Binhai are independent non-executive Directors.