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China ZhengTong Auto Services Holdings Limited
中國正通汽車服務控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1728)

**THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF SHANGHAI
DONGZHENG AUTOMOTIVE FINANCE CO., LTD. ***

**(上海東正汽車金融股份有限公司) ON THE MAIN BOARD OF THE
STOCK EXCHANGE OF HONG KONG LIMITED**

**LISTING OF DONGZHENG AND COMMENCEMENT OF DEALINGS
IN THE H SHARES OF DONGZHENG**

The Board announces that following the completion of the Global Offering, listing of Dongzheng on the Main Board of the Stock Exchange took place on Wednesday, 3 April 2019 and dealings in the H Shares of Dongzheng on the Main Board of the Stock Exchange commenced at 9:00 a.m. on Wednesday, 3 April 2019.

INTRODUCTION

References are made to the announcements on 13 November 2018, 21 November 2018, 19 February 2019, 21 February 2019, 4 March 2019, 7 March 2019, 12 March 2019, 14 March 2019, 20 March 2019, 25 March 2019 and 2 April 2019 (the “**Announcements**”) and the circular on 15 January 2019 (the “**Circular**”), made by the board of directors (the “**Board**”) of China ZhengTong Auto Services Holdings Limited (the “**Company**”) in relation to the Global Offering (including the Preferential Offering) and Proposed Listing, respectively. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

LISTING OF DONGZHENG AND COMMENCEMENT OF DEALINGS IN THE H SHARES OF DONGZHENG

The Stock Exchange has granted the listing of, and permission to deal in, the H Shares of Dongzheng on the Main Board of the Stock Exchange.

Following the completion of the Global Offering, (i) listing of Dongzheng on the Main Board of the Stock Exchange took place on Wednesday, 3 April 2019 and (ii) dealings in the H Shares of Dongzheng on the Main Board of the Stock Exchange commenced at 9:00 a.m. on Wednesday, 3 April 2019. The H Shares of Dongzheng are traded in board lots of 1,000 H Shares of Dongzheng each and the stock code is 2718.

Upon completion of the Global Offering and assuming that the Over-allotment Option (as defined in the Prospectus) is not exercised, the Company holds directly and indirectly a total of 1,520,000,000 Unlisted Foreign Shares (as defined in the Prospectus), representing approximately 71.25% of the total issued share capital of Dongzheng.

By order of the Board
China ZhengTong Auto Services Holdings Limited
中國正通汽車服務控股有限公司
WANG Muqing
Chairman

Hong Kong, 3 April 2019

As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman), Mr. WANG Kunpeng, Mr. KOH Tee Choong, Mr. LI Zubo and Mr. WAN To as executive Directors; and Dr. WONG Tin Yau, Kelvin, Dr. CAO Tong and Ms. WONG Tan Tan as independent non-executive Directors.

** For identification purposes only*