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**China ZhengTong Auto Services Holdings Limited**  
**中國正通汽車服務控股有限公司**  
*(Incorporated under the laws of the Cayman Islands with limited liability)*  
**(Stock Code: 1728)**

**INSIDE INFORMATION**

**THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF SHANGHAI  
DONGZHENG AUTOMOTIVE FINANCE CO., LTD. \* ON THE MAIN  
BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**UPDATED POST HEARING INFORMATION PACK**

On March 4, 2019, Dongzheng submitted the PHIP for publication on the Hong Kong Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk).

The Board announces that in connection with the Proposed Spin-off and Proposed Listing, on Tuesday, 12 March 2019, Dongzheng submitted the Updated PHIP (as defined below) for publication on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and it is expected that the Updated PHIP will be available for viewing and downloading from Tuesday, 12 March 2019.

**Shareholders and potential investors of the Company are advised to note that the Proposed Spin-off and Proposed Listing is subject to, among other things, the approval of the Stock Exchange, the final decisions of the Board and the board of directors of Dongzheng, market conditions, pricing and other factors. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and Proposed Listing will take place or as to when it may take place. If the Proposed Spin-off and Proposed Listing do not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

## **INTRODUCTION**

References are made to the announcements on 13 November 2018, 21 November 2018, 19 February 2019, 21 February 2019, 4 March 2019 and 7 March 2019 (the “**Announcements**”) and the circular on 15 January 2019 (the “**Circular**”), made by the board of directors (the “**Board**”) of China ZhengTong Auto Services Holdings Limited (the “**Company**”) in relation to the Proposed Spin-off and Proposed Listing, respectively. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

## **POST HEARING INFORMATION PACK**

On March 4, 2019, Dongzheng submitted the PHIP for publication on the Hong Kong Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk).

The Board announces that in connection with the Proposed Spin-off and Proposed Listing, on Tuesday, 12 March 2019, Dongzheng submitted the updated post hearing information pack (the “**Updated PHIP**”) for publication on the Stock Exchange’s website. The Updated PHIP is blacklined to show the changes made to the PHIP. It is expected that the Updated PHIP will be available for viewing and downloading on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) from Tuesday, 12 March 2019.

The Updated PHIP contains, among other things, certain business and financial information relating to Dongzheng. Shareholders and potential investors of the Company should note that the Updated PHIP is in draft form and the information contained therein is incomplete and is subject to change which can be material. The Company does not have any obligation or liability whatsoever in relation to the Updated PHIP.

## **GENERAL**

Details in respect of the Proposed Spin-off and Proposed Listing, including the structure and the expected timetable, have not yet been finalized. The Company will make further announcement(s) in relation to the Proposed Spin-off and Proposed Listing in accordance with the requirements of the Listing Rules as and when appropriate.

**Shareholders and potential investors of the Company are advised to note that the Proposed Spin-off and Proposed Listing is subject to, among other things, the approval of the Stock Exchange, the final decisions of the Board and the board of directors of Dongzheng, market conditions, pricing and other factors. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and Proposed Listing will take place or as to when it may take place. If the Proposed Spin-off and Proposed Listing do not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

By order of the Board  
**China ZhengTong Auto Services Holdings Limited**  
中國正通汽車服務控股有限公司  
**WANG Muqing**  
*Chairman*

Hong Kong, 12 March 2019

*As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman), Mr. WANG Kunpeng, Mr. KOH Tee Choong, Mr. LI Zhubo, Mr. WAN To and Mr. SHAO Yong Jun as executive Directors; and Dr. WONG Tin Yau, Kelvin, Dr. CAO Tong and Ms. WONG Tan Tan as independent non-executive Directors.*

*\* For identification purposes only*