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正通

China ZhengTong Auto Services Holdings Limited

中國正通汽車服務控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1728)

INSIDE INFORMATION

THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF SHANGHAI DONGZHENG AUTOMOTIVE FINANCE CO., LTD. * ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

POST HEARING INFORMATION PACK

The Board announces that in connection with the Proposed Spin-off and Proposed Listing, on Monday, 4 March 2019, Dongzheng submitted the PHIP for publication on the Stock Exchange’s website at www.hkexnews.hk and it is expected that the PHIP will be available for viewing and downloading from Monday, 4 March 2019.

Shareholders and potential investors of the Company are advised to note that the Proposed Spin-off and Proposed Listing is subject to, among other things, the approval of the Stock Exchange, the final decisions of the Board and the board of directors of Dongzheng, market conditions, pricing and other factors. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and Proposed Listing will take place or as to when it may take place. If the Proposed Spin-off and Proposed Listing do not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

INTRODUCTION

References are made to the announcements on 13 November 2018, 21 November 2018, 19 February 2019 and 21 February 2019 (the “**Announcements**”) and the circular on 15 January 2019 (the “**Circular**”), made by the board of directors (the “**Board**”) of China ZhengTong Auto Services Holdings Limited (the “**Company**”) in relation to the Proposed Spin-off and Proposed Listing, respectively. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

POST HEARING INFORMATION PACK

The Board announces that in connection with the Proposed Spin-off and Proposed Listing, on Monday, 4 March 2019, Dongzheng submitted the post hearing information pack (the “**PHIP**”) for publication on the Stock Exchange’s website. It is expected that the PHIP will be available for viewing and downloading on the Stock Exchange’s website at www.hkexnews.hk from Monday, 4 March 2019.

The PHIP contains, among other things, certain business and financial information relating to Dongzheng. Shareholders and potential investors of the Company should note that the PHIP is in draft form and the information contained therein is incomplete and is subject to change which can be material. The Company does not have any obligation or liability whatsoever in relation to the PHIP.

GENERAL

Details in respect of the Proposed Spin-off and Proposed Listing, including the structure and the expected timetable, have not yet been finalized. The Company will make further announcement(s) in relation to the Proposed Spin-off and Proposed Listing in accordance with the requirements of the Listing Rules as and when appropriate.

Shareholders and potential investors of the Company are advised to note that the Proposed Spin-off and Proposed Listing is subject to, among other things, the approval of the Stock Exchange, the final decisions of the Board and the board of directors of Dongzheng, market conditions, pricing and other factors. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and Proposed Listing will take place or as to when it may take place. If the Proposed Spin-off and Proposed Listing do not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

By order of the Board
China ZhengTong Auto Services Holdings Limited
中國正通汽車服務控股有限公司
WANG Muqing
Chairman

Hong Kong, 4 March 2019

As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman), Mr. WANG Kunpeng, Mr. KOH Tee Choong, Mr. LI Zhubo, Mr. WAN To and Mr. SHAO Yong Jun as executive Directors; and Dr. WONG Tin Yau, Kelvin, Dr. CAO Tong and Ms. WONG Tan Tan as independent non-executive Directors.

** For identification purposes only*