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正通

**China ZhengTong Auto Services Holdings Limited**  
**中國正通汽車服務控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*  
**(Stock Code: 1728)**

**THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF SHANGHAI  
DONGZHENG AUTOMOTIVE FINANCE CO., LTD. \* ON THE MAIN  
BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**THE CHINA SECURITIES REGULATORY COMMISSION’S APPROVAL**

**1. INTRODUCTION**

References are made to the announcements on 13 November 2018, 21 November 2018 and 19 February 2019 (the “**Announcements**”) and the circular on 15 January 2019 (the “**Circular**”), made by the board of directors (the “**Board**”) of China ZhengTong Auto Services Holdings Limited (the “**Company**”) in relation to the Proposed Spin-off and Proposed Listing, respectively. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

On 13 November 2018, the Company announced that Dongzheng received the official approval from banking and insurance regulatory authority regarding the petition for potential H-share initial public offering of Dongzheng on the Main Board of the Stock Exchange.

On 21 November 2018, the Company announced that a listing application forms (Form A1) was submitted to the Stock Exchange for an application for the listing of, and permission to deal in, the H shares of Dongzheng, on the Main Board of the Stock Exchange.

## **2. THE CSRC'S APPROVAL**

The board of directors (the “**Board**”) of the Company is pleased to announce that Dongzheng has received the Letter on Approving of Issuance of the Foreign Listed Share of Shanghai Dongzheng Automotive Finance Co., Ltd.\* (Zheng Jian Xu Ke 2019 No. 229) from the CSRC confirming that the CSRC has approved the Proposed Listing.

**Shareholders and potential investors of the Company are advised to note that the Proposed Spin-off and Proposed Listing is subject to, among other things, the approval of the Stock Exchange, the final decisions of the Board and the board of directors of Dongzheng, market conditions, pricing and other factors. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and Proposed Listing will take place or as to when it may take place. If the Proposed Spin-off and Proposed Listing do not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

The Company will make further announcements in relation to the Proposed Spin-off and Proposed Listing in accordance with the requirements of the Listing Rules as and when appropriate.

By order of the Board  
**China ZhengTong Auto Services Holdings Limited**  
中國正通汽車服務控股有限公司  
**WANG Muqing**  
*Chairman*

Hong Kong, 21 February 2019

*As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman), Mr. WANG Kunpeng, Mr. KOH Tee Choong, Mr. LI Zhubo, Mr. WAN To and Mr. SHAO Yong Jun as executive Directors; and Dr. WONG Tin Yau, Kelvin, Dr. CAO Tong and Ms. WONG Tan Tan as independent non-executive Directors.*

\* *For identification purposes only*