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China ZhengTong Auto Services Holdings Limited

中國正通汽車服務控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1728)

SUMMARY OF UNAUDITED KEY CONSOLIDATED FINANCIAL FIGURES FOR THE FIRST SIX MONTHS OF 2016 OF WUHAN SHENGZE JIETONG LOGISTICS CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by China ZhengTong Auto Services Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 19 August 2016 regarding the issue of ultra short-term commercial paper in the People’s Republic of China (the “**PRC**”) by Wuhan Shengze Jietong Logistics Co., Ltd. (“**Shengze Jietong**”), a wholly-owned subsidiary of the Company. The first tranche of ultra short-term commercial paper for the year 2016 with the aggregate principal amount of RMB 350 million had been issued on 19 August 2016.

Pursuant to applicable laws and regulations in the PRC, the unaudited consolidated financial information of Shengze Jietong for the six months ended 30 June 2016 (the “**Consolidated Financial Information**”), prepared in accordance with the PRC Generally Accepted Accounting Principles will be published on the websites of Shanghai Clearing House (www.shclearing.com) and China Foreign Exchange Trade System (<http://www.chinamoney.com.cn>) on 31 August 2016.

Set out below is a summary of the key financial figures of the Consolidated Financial Information:

	Six months ended 30 June	
	2016 <i>(in Renminbi)</i>	2015 <i>(in Renminbi)</i>
Operating revenue	9,191,362,267	8,979,039,374
Net profit attributable to owners of parent company	224,941,456	253,779,269
Net cash flow (used in)/generated from operating actives	(144,616,477)	446,175,427
	At 30 June 2016 <i>(unaudited)</i> <i>(in Renminbi)</i>	At 31 December 2015 <i>(audited)</i> <i>(in Renminbi)</i>
Total assets	13,007,321,800	12,970,132,078
Total liabilities	9,261,575,116	9,404,088,131
Equity attributable to owners of parent company	3,696,220,375	3,493,395,060
Monetary fund	1,662,344,995	2,011,668,085

The Consolidated Financial Information and its summary disclosed in this announcement and to be published in the relevant websites in the PRC are prepared in accordance with the PRC Generally Accepted Accounting Principles. The unaudited consolidated financial information for the six months ended 30 June 2016 of Shengze Jietong may require adjustment during the course of auditing. In addition, the information contained therein is limited solely to Shengze Jietong and its subsidiaries, which does not provide a full picture of the operation status of the Group. Shareholders and potential investors should exercise caution when dealing in the shares of the Company and should not rely solely on such information.

By order of the Board
China ZhengTong Auto Services Holdings Limited
 中國正通汽車服務控股有限公司
WANG Muqing
Chairman

Hong Kong, 31 August 2016

As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman), Mr. WANG Kunpeng (Chief Executive Officer), Mr. LI Zubo, Mr. LI Yi, Mr. SHAO Yong Jun and Mr. WAN To as executive Directors; and Dr. WONG Tin Yau, Kelvin, Mr. ZHAO Chunjun and Mr. CAO Tong as independent non-executive Directors.