

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China ZhengTong Auto Services Holdings Limited

中國正通汽車服務控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1728)

SUMMARY OF AUDITED KEY CONSOLIDATED FINANCIAL FIGURES FOR THE FINANCIAL YEAR 2013 AND UNAUDITED KEY CONSOLIDATED FINANCIAL FIGURES FOR THE FIRST THREE MONTHS OF 2014 OF WUHAN SHENGZE JIETONG LOGISTICS CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by China ZhengTong Auto Services Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 26 September 2013 and 22 April 2014 regarding the issue of short-term commercial papers in the People’s Republic of China (the “**PRC**”) by Wuhan Shengze Jietong Logistics Co., Ltd. (“**Shengze Jietong**”), a wholly-owned subsidiary of the Company. Two tranches of short-term commercial paper with the same aggregate principal amount of RMB 350 million had been issued on 25 September 2013 and 22 April 2014 respectively.

Pursuant to applicable laws and regulations in the PRC, (i) the audited consolidated financial information of Shengze Jietong for the financial year ended 31 December 2013 and (ii) the unaudited consolidated financial information of Shengze Jietong for the three months ended 31 March 2014 (the “**Consolidated Financial Information**”), prepared in accordance with the PRC Generally Accepted Accounting Principles will be published on the websites of Shanghai Clearing House (www.shclearing.com) and China Foreign Exchange Trade System (<http://www.chinamoney.com.cn>) on 30 April 2014.

Set out below is a summary of the key financial figures of the Consolidated Financial Information:

	For the year ended 31 December 2013 (audited) (in Renminbi)	For the three months ended 31 March 2014 (unaudited) (in Renminbi)
Operating revenue	17,862,939,899	3,597,305,801
Net profit attributable to owners of parent company	600,011,680	86,934,461
Net cash flow generated from operating actives	700,981,569	93,218,601
	31 December 2013 (audited) (in Renminbi)	31 March 2014 (unaudited) (in Renminbi)
Total assets	9,396,088,330	9,399,982,129
Total liabilities	6,540,055,059	6,450,967,406
Equity attributable to owners of the parent company	2,759,339,176	2,842,206,184
Monetary fund	2,040,335,625	1,861,296,183

The Consolidated Financial Information and its summary disclosed in this announcement and to be published in the relevant websites in the PRC are prepared in accordance with the PRC Generally Accepted Accounting Principles. The unaudited consolidated financial information for the three months ended 31 March 2014 of Shengze Jietong may require adjustment during the course of auditing. In addition, the information contained therein is limited solely to Shengze Jietong and its subsidiaries, which does not provide a full picture of the operation status of the Group. Shareholders and potential investors should exercise caution when dealing in the shares of the Company and should not rely solely on such information.

By order of the Board
China ZhengTong Auto Services Holdings Limited
 中國正通汽車服務控股有限公司
WANG Muqing
Chairman

Hong Kong, 30 April 2014

As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman) as a non-executive Director; Mr. WANG Kunpeng (Chief Executive Officer), Mr. LI Zhubo, Mr. CHEN Tao and Mr. SHAO Yong Jun as executive Directors; and Dr. WONG Tin Yau, Kelvin, Mr. ZHAO Chunjun and Mr. CHANG Xiuzhe as independent non-executive Directors.