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China ZhengTong Auto Services Holdings Limited

中國正通汽車服務控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1728)

SUMMARY OF UNAUDITED KEY CONSOLIDATED FINANCIAL FIGURES FOR THE FIRST NINE MONTHS OF 2013 OF WUHAN SHENGZE JIETONG LOGISTICS CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by China ZhengTong Auto Services Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 26 September 2013 regarding the issue of short-term commercial paper in the People’s Republic of China (the “**PRC**”) by Wuhan Shengze Jietong Logistics Co., Ltd. (“**Shengze Jietong**”), a wholly-owned subsidiary of the Company. The short-term commercial paper with an aggregate principal amount of RMB350 million had been issued on 25 September 2013.

Pursuant to applicable laws and regulations in the PRC, the unaudited consolidated financial information of Shengze Jietong for the nine months ended 30 September 2013, prepared in accordance with the PRC Generally Accepted Accounting Principles will be published on the websites of China Bond (<http://www.chinabond.com.cn>) and China Foreign Exchange Trade System (<http://www.chinamoney.com.cn>) on 31 October 2013.

Set out below is a summary of the key financial figures of the Shengze Jietong’s unaudited consolidated financial information:

	Nine months ended	
	30 September	
	2013	2012
	<i>(RMB’000)</i>	<i>(RMB’000)</i>
Operating revenue	12,038,038	11,240,088
Net profit attributable to owners of parent company	413,133	278,208
Net cash flow generated from operating actives	396,273	59,438

	30 September 2013 <i>(RMB'000)</i>	31 December 2012 <i>(RMB'000)</i>
Total assets	8,762,745	6,771,882
Total liabilities	6,032,446	4,528,225
Equity attributable to owners of the parent company	2,599,230	2,159,327
Cash and cash equivalents at the end of the period	2,170,095	1,448,111

Shengze Jietong's consolidated financial information and its summary disclosed in this announcement and to be published in the relevant websites in the PRC are prepared in accordance with the PRC Generally Accepted Accounting Principles. The unaudited consolidated financial information for the nine months ended 30 September 2013 of Shengze Jietong may require adjustment during the course of auditing. In addition, the information contained therein is limited solely to Shengze Jietong and its subsidiaries, which does not provide a full picture of the operation status of the Group. Shareholders and potential investors should exercise caution when dealing in the shares of the Company and should not rely solely on such information.

By order of the Board
China ZhengTong Auto Services Holdings Limited
中國正通汽車服務控股有限公司
WANG Muqing
Chairman

Hong Kong, 31 October 2013

As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman) as a non-executive Director; Mr. WANG Kunpeng (Chief Executive Officer), Mr. LI Zhubo, Mr. CHEN Tao and Mr. SHAO Yong Jun as executive Directors; and Dr. WONG Tin Yau, Kelvin, Mr. TAN Xiangyong and Mr. ZHANG Yansheng as independent non-executive Directors.