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## **China ZhengTong Auto Services Holdings Limited**

**中國正通汽車服務控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock Code: 1728)**

**U.S.\$335,000,000 4.5% CREDIT ENHANCED BONDS DUE 2018**

**ISSUE PRICE: 99.748%**

**(the “Bonds”, Stock Code: 5967)**

***Sole Global Coordinator***

**J.P. Morgan**

***Joint Bookrunners and Joint Lead Managers***

**J.P. Morgan**

**Bank of China**

**Credit Suisse**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the Bonds by way of selectively marketing of debt issues to professional investors only as described in the offering circular related thereto dated 9 September 2013. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 17 September 2013.

For and on behalf of the Board of Directors  
**China ZhengTong Auto Services Holdings Limited**  
中國正通汽車服務控股有限公司  
**WANG Muqing**  
*Chairman*

Hong Kong, 16 September 2013

*As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman) as a non-executive Director; Mr. WANG Kunpeng (Chief Executive Officer), Mr. LI Zhubo, Mr. CHEN Tao and Mr. SHAO Yong Jun as executive Directors; and Dr. WONG Tin Yau, Kelvin, Mr. TAN Xiangyong and Mr. ZHANG Yansheng as independent non-executive Directors.*