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Join-Share 中盈盛达

共创 共享 共成长

Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*

廣東中盈盛達融資擔保投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1543)

FURTHER UPDATE ON FORMATION OF NEW SUBSIDIARY

References are made to (i) the announcements of the Guangdong Join-Share Financing Guarantee Investment Co., Ltd.* (廣東中盈盛達融資擔保投資股份有限公司) (the “**Company**”) dated 27 April 2022, 1 August 2022 and 1 November 2022 (the “**Announcements**”); and (ii) the circular of the Company dated 1 June 2022 (the “**Circular**”), in relation to, among others, the formation of the New Subsidiary and the Group Restructuring. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

The Board would like to inform the Shareholders that on 30 December 2022, Guangdong Financial Supervisory Authority* (廣東省地方金融監督管理局) granted the approval for establishment of the New Subsidiary. Pursuant to such approval, the Company shall arrange registration of the New Subsidiary at Foshan Administration for Market Regulation* (佛山市市場監督管理局). It is expected that the registration will be completed by the end of February 2023.

The Company will make relevant announcement(s) in relation to the update on formation of the New Subsidiary, as and when appropriate.

Shareholders and potential investors of the Company should be aware that the formation of the New Subsidiary are subject to a number of conditions being satisfied, and consequently the formation of the New Subsidiary may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*
Wu Liejin
Chairman

Foshan, the PRC, 3 January 2023

As at the date of this announcement, the executive Director of the Company is Mr. Wu Liejin (Chairman); the non-executive Directors of the Company are Mr. Zhang Minming, Mr. Li Shen Hua, Mr. Luo Zhenqing, Mr. Zhao Wei and Mr. Ou Weiming; and the independent non-executive Directors of the Company are Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Wang Bo.

* *For identification purpose only*