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Join-Share 中盈盛达

共创 共享 共成长

Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*

廣東中盈盛達融資擔保投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1543)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING,
DOMESTIC SHAREHOLDERS' CLASS MEETING
AND H SHAREHOLDERS' CLASS MEETING
HELD ON 22 JUNE 2022**

The Board is pleased to announce that the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting were held at Training Room, 40th Floor, Block 1, Join-Share International Financial Center, No. 31 Fuhua Road, Dongping Community, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC on Wednesday, 22 June 2022, and each of the resolutions proposed at the respective meetings was duly passed by way of poll.

CONVENING AND ATTENDANCE OF THE EGM AND CLASS MEETINGS

References are made to the notices of the extraordinary general meeting, domestic shareholders class meeting and H shareholders class meeting of Guangdong Join-Share Financing Guarantee Investment Co., Ltd.* (the "**Company**") dated 1 June 2022, the circular of the Company dated 1 June 2022 (the "**Circular**"), and the announcement of the Company dated 27 April 2022. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting were held at Training Room, 40th Floor, Block 1, Join-Share International Financial Center, No. 31 Fuhua Road, Dongping Community, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC on Wednesday, 22 June 2022.

The EGM and the Class Meetings were convened by the Board and chaired by Mr. Wu Liejin, the chairman of the Board. The voting at the EGM and the Class Meetings were taken by way of poll. All the Directors, namely Mr. Wu Liejin, Mr. Zhang Minming, Mr. Li Shen Hua, Mr. Luo Zhenqing, Mr. Zhao Wei, Mr. Ou Weiming, Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Wang Bo attended the EGM and the Class Meetings.

The convening and holding of each of the EGM and the Class Meetings was in accordance with the applicable PRC laws and regulations, the Listing Rules and the articles of association of the Company.

POLL RESULTS OF THE EGM

As at the date of the EGM, the total number of issued Shares was 1,560,792,687 Shares, comprising 1,006,429,353 Domestic Shares and 554,363,334 H Shares. Shareholders and proxies who attended the EGM held, in aggregate, 1,188,389,041 Shares, representing approximately 76.1% of the entire issued share capital of the Company as at the date of the EGM.

None of the Shareholders was required to abstain from voting on resolutions proposed at the EGM in accordance with the Listing Rules. There were no Shares entitling the holders to attend and abstain from voting in favour of any of the resolutions proposed at the EGM pursuant to Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, acted as the scrutineer for vote-taking at the EGM.

The poll results in respect of the resolutions were set out as follows:

| ORDINARY RESOLUTION | | Number of votes and percentage of total voting shares at the EGM (%) | | |
|---------------------|---|--|------------------|---------|
| | | For | Against | Abstain |
| 1. | The Group Restructuring and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified, and that the chairman of the Board be and is hereby authorised to implement and take all steps and to do all acts and things which in his opinion may be necessary or desirable to give effect to and/or to complete or in connection with the Group Restructuring and the transactions contemplated thereunder. | 1,188,389,041 (100.000000%) | 0 (0.000000%) | 0 — |
| SPECIAL RESOLUTION | | Number of votes and percentage of total voting shares at the EGM (%) | | |
| | | For | Against | Abstain |
| 2. | The change in use of proceeds from the Listing, the Investors Subscription and the Placing as detailed under the section headed "(2) CHANGE IN USE OF PROCEEDS" in the Circular be and is hereby approved, confirmed and ratified. | 1,188,389,041 (100.000000%) | 0 (0.000000%) | 0 — |

As more than 50% of the votes were cast in favour of the ordinary resolution No. 1 and more than two-thirds of the votes were cast in favour of the special resolution No. 2 proposed at the EGM, all the resolutions proposed at the EGM were duly passed.

POLL RESULTS OF THE DOMESTIC SHAREHOLDERS' CLASS MEETING

As at the date of the Domestic Shareholders' Class Meeting, the total number of issued Domestic Shares was 1,006,429,353 Domestic Shares. Shareholders and proxies who attended the Domestic Shareholders' Class Meeting held, in aggregate, 989,247,041 Domestic Shares, representing approximately 98.3% of the total number of issued Domestic Shares as at the date of the Domestic Shareholders' Class Meeting.

No holder of Domestic Shares was required to abstain from voting on resolution proposed at the Domestic Shareholders' Class Meeting in accordance with the Listing Rules. There were no Domestic Shares entitling the holders to attend and abstain from voting in favour of the resolution proposed at the Domestic Shareholders' Class Meeting pursuant to Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the Domestic Shareholders' Class Meeting.

Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, acted as the scrutineer for vote-taking at the Domestic Shareholders' Class Meeting.

The poll results in respect of the resolution were set out as follows:

| SPECIAL RESOLUTION | | Number of votes and percentage of total voting shares at the Domestic Shareholders' Class Meeting (%) | | |
|---------------------------|--|--|------------------|----------------|
| | | For | Against | Abstain |
| 1. | The change in use of proceeds from the Listing, the Investors Subscription and the Placing as detailed under the section headed "(2) CHANGE IN USE OF PROCEEDS" in the Circular be and is hereby approved, confirmed and ratified. | 989,247,041 (100.000000%) | 0 (0.000000%) | — |

As more than two-thirds of the votes were cast in favour of the special resolution proposed at the Domestic Shareholders' Class Meeting, the special resolution proposed at the Domestic Shareholders' Class Meeting was duly passed.

POLL RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

As at the date of the H Shareholders' Class Meeting, the total number of issued H Shares was 554,363,334 H Shares. Shareholders and proxies who attended the H Shareholders' Class Meeting held, in aggregate, 199,142,000 H Shares, representing approximately 35.9% of the total number of issued H Shares as at the date of the H Shareholders' Class Meeting.

No holder of H Shares was required to abstain from voting on resolution proposed at the H Shareholders' Class Meeting in accordance with the Listing Rules. There were no H Shares entitling the holders to attend and abstain from voting in favour of the resolution proposed at the H Shareholders' Class Meeting pursuant to Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the H Shareholders' Class Meeting.

Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, acted as the scrutineer for vote-taking at the H Shareholders' Class Meeting.

The poll results in respect of the resolution were set out as follows:

| SPECIAL RESOLUTION | | Number of votes and percentage of total voting shares at the H Shareholders' Class Meeting (%) | | |
|--------------------|--|--|------------------|---------|
| | | For | Against | Abstain |
| 1. | The change in use of proceeds from the Listing, the Investors Subscription and the Placing as detailed under the section headed "(2) CHANGE IN USE OF PROCEEDS" in the Circular be and is hereby approved, confirmed and ratified. | 199,142,000 (100.000000%) | 0 (0.000000%) | 0 — |

As more than two-thirds of the votes were cast in favour of the special resolution proposed at the H Shareholders' Class Meeting, the special resolution proposed at the H Shareholders' Class Meeting was duly passed.

By order of the Board
Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*
Wu Liejin
Chairman

Foshan, the PRC, 22 June 2022

As at the date of this announcement, the executive Director of the Company is Mr. Wu Liejin (Chairman); the non-executive Directors of the Company are Mr. Zhang Minming, Mr. Li Shen Hua, Mr. Luo Zhenqing, Mr. Zhao Wei and Mr. Ou Weiming; and the independent non-executive Directors of the Company are Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Wang Bo.

** For identification purpose only*