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**Join-Share 中盈盛达**

共创 共享 共成长

**Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\***

**廣東中盈盛達融資擔保投資股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1543)**

**SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2018  
AND THE INTERIM REPORT  
FOR THE SIX MONTHS ENDED 30 JUNE 2019**

References are made to the annual report of Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\* (the “**Company**”) for the year ended 31 December 2018 (“**2018 Annual Report**”) and the interim report of the Company for the six months ended 30 June 2019 (“**2019 Interim Report**”). Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meaning as those defined in the 2018 Annual Report and the 2019 Interim Report.

Further to the 2018 Annual Report and the 2019 Interim Report, the Board wishes to provide a breakdown of the expected timeline of the intended use of the unutilised proceeds from (i) the Listing; (ii) the Investor Subscription and (iii) the Placing pursuant to Paragraph 11(8)(b) of Appendix 16 to the Listing Rules.

## UNUTILISED PROCEEDS FROM THE LISTING

Details, including the expected time of utilisation, of the unutilised proceeds from the Listing are set out as follows:

<b>Net proceeds allocation</b>	<b>Intended use of the proceeds</b>	<b>Actual use of the proceeds</b>	<b>The amount of remaining net proceeds as at 30 June 2019 for the intended use</b>	<b>Expected time of utilisation (Note)</b>
Approximately HK\$74.90 million	Develop SMEs lending business, establish new subsidiaries and increase capital base in order to expand the Group's SME lending business and improve its status in the market.	Approximately HK\$28.79 million and HK\$32.39 million had been used to contribute to the registered capital of Foshan Micro Credit and the acquisition of shares in Foshan Micro Credit from its existing shareholders, respectively. Following the acquisition of shares in Foshan Micro Credit, the Group's shareholding in Foshan Micro Credit increased from 30% to approximately 50.44%.	Approximately HK\$13.72 million	31 May 2020
Approximately HK\$57.90 million	Develop finance lease business, establish new finance lease subsidiaries and explore and optimise related industries and establish a finance lease company in 2016.	Nil	Approximately HK\$57.90 million	30 April 2020

<b>Net proceeds allocation</b>	<b>Intended use of the proceeds</b>	<b>Actual use of the proceeds</b>	<b>The amount of remaining net proceeds as at 30 June 2019 for the intended use</b>	<b>Expected time of utilisation</b> <i>(Note)</i>
Approximately HK\$63.70 million	Contribution to the registered capital of a new wholly-owned subsidiary to provide capital management services.	Approximately HK\$63.55 million had been used to contribute to the registered capital of Guangdong Join-Share Capital Investment Co., Ltd.* (廣東中盈盛達資本管理有限公司).	Approximately HK\$0.15 million	31 March 2020

*Note:* The expected time frame for fully applying the unutilised proceeds is based on the best estimation of the future market conditions and strategic development made by the Group, which may be subject to changes and adjustments based on the future development of market conditions.

## UNUTILISED PROCEEDS FROM THE INVESTOR SUBSCRIPTION

Details, including the expected time of utilisation, of the unutilised proceeds from the Investor Subscription are set out as follows:

Net proceeds raised (approximately)	Intended use of the proceeds	Actual use of the proceeds	The amount of remaining net proceeds as at 30 June 2019 for the intended use	Expected time of utilisation (Note)
RMB375.45 million (approximately HK\$424.21 million)	(i) Approximately 60% (i.e. approximately RMB225.27 million (equivalent to approximately HK\$254.52 million) of the proceeds) will be used for pursuing acquisition and merger opportunities when suitable target becomes available, in order to expand the Group's service mix and further consolidate the market position of the Group in Guangdong Province or Pearl River Delta region. The remaining proceeds will be used for the capital injection into Guangdong Yaoda.	(i) RMB45.00 million and RMB90.00 million have been used for the capital contribution of establishment of Shenzhen Join-Share Commercial Factoring Co., Ltd.* (深圳中盈盛達商業保理有限公司) and capital contribution of establishment of Shenzhen Join-Share Engineering Guarantee Co., Ltd.* (深圳市中盈盛達工程擔保有限公司), which was held as to 90% by the Company.	(i) Approximately RMB90.27 million (equivalent to approximately HK\$101.99 million)	30 June 2020

<b>Net proceeds raised (approximately)</b>	<b>Intended use of the proceeds</b>	<b>Actual use of the proceeds</b>	<b>The amount of remaining net proceeds as at 30 June 2019 for the intended use</b>	<b>Expected time of utilisation (Note)</b>
	(ii) Approximately 40% (i.e. approximately RMB150.18 million (equivalent to approximately HK\$169.68 million) of the proceeds) will be used for capital injection into Guangdong Yaoda and/or development of other financial-related services business that comply with the relevant regulations and policies.	(ii) RMB74.54 million has been used for the capital contribution into Guangdong Yaoda.	(ii) Approximately RMB75.64 million (equivalent to approximately HK\$85.46 million)	31 May 2020

*Note:* The expected time frame for fully applying the unutilised proceeds is based on the best estimation of the future market conditions and strategic development made by the Group, which may be subject to changes and adjustments based on the future development of market conditions.

## UNUTILISED PROCEEDS FROM THE PLACING

Details, including the expected time of utilisation, of the unutilised proceeds from the Placing are set out as follows:

Net proceeds raised	Intended use of the proceeds	Actual use of the proceeds	The amount of remaining net proceeds as at 30 June 2019 for the intended use	Expected time of utilisation <sup>(Note)</sup>
Approximately HK\$262.4 million	(i) Approximately 55% (i.e. approximately HK\$144.32 million of the proceeds) will be used for funding potential investment (through capital contribution or acquisition of existing equity interest) in company(ies) principally engaged in financing guarantee business.	(i) Nil	(i) Approximately HK\$144.32 million	(i) 30 June 2020

Net proceeds raised	Intended use of the proceeds	Actual use of the proceeds	The amount of remaining net proceeds as at 30 June 2019 for the intended use	Expected time of utilisation <sup>(Note)</sup>
	(ii) Approximately 35% (i.e. approximately HK\$91.84 million of the proceeds) will be used for funding the geographical expansion of the Group's financing guarantee business to Guangzhou city of Guangdong Province, which is planned to be achieved through establishing a new subsidiary or (if desirable) acquiring an equity interest in an entity which is providing financing guarantee services in that district.	(ii) Nil	(ii) Approximately HK\$91.84 million	(ii) 30 April 2020

*Note:* The expected time frame for fully applying the unutilised proceeds is based on the best estimation of the future market conditions and strategic development made by the Group, which may be subject to changes and adjustments based on the future development of market conditions.

The supplementary information disclosed in this announcement does not affect other information contained in the 2018 Annual Report and the 2019 Interim Report, and all other information of the 2018 Annual Report and the 2019 Interim Report remain true and accurate.

For the purpose of this announcement and for illustrative purpose only, conversion of RMB into HK\$ is based on the approximate exchange rate of HK\$1: RMB0.88507, as disclosed in the 2019 Interim Report.

By order of the Board  
**Guangdong Join-Share Financing Guarantee Investment Co., Ltd.\***  
**Wu Liejin**  
*Chairman*

Foshan, the PRC, 8 October 2019

*As of the date of this announcement, the executive director of the Company is Mr. Wu Liejin (Chairman); the non-executive directors of the Company are Mr. Zhang Minming, Ms. Gu Lidan, Mr. Luo Zhenqing, Mr. Huang Guoshen and Mr. Zhang Deben; and the independent non-executive directors of the Company are Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Liu Heng.*

*\* For identification purposes only*