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Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*

廣東中盈盛達融資擔保投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1543)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING,
DOMESTIC SHAREHOLDERS' CLASS MEETING
AND H SHAREHOLDERS' CLASS MEETING
HELD ON 6 JUNE 2019**

The Board is pleased to announce that the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting were held at Rose Room, 2/F, International Meeting Centre, Building G, Sino-European Service Centre, No. 2 South of Lingnan Road, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC on Thursday, 6 June 2019, and each of the resolutions proposed at the respective meetings was duly passed by way of poll.

CONVENING AND ATTENDANCE OF THE EGM AND CLASS MEETINGS

References are made to the notices of the extraordinary general meeting, domestic shareholders class meeting and H shareholders class meeting of Guangdong Join-Share Financing Guarantee Investment Co., Ltd. (the "**Company**") dated 17 April 2019; the circular of the Company dated 9 May 2019 (the "**Circular**") and the announcements of the Company dated 22 February 2019, 15 March 2019, 8 April 2019 and 2 May 2019 respectively. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The EGM, the Domestic Shareholders' Class Meeting and the H Shareholders Class Meeting were held at Rose Room, 2/F, International Meeting Centre, Building G, Sino-European Service Centre, No. 2 South of Lingnan Road, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC on Thursday, 6 June 2019.

The EGM and the Class Meetings were convened by the Board and chaired by Mr. Wu Liejin, the chairman of the Board. The voting at the EGM and the Class Meetings were taken by way of poll.

The convening and holding of each of the EGM and the Class Meetings was in accordance with the applicable PRC laws and regulations, the Listing Rules and the Articles.

POLL RESULTS OF THE EGM

As at the date of the EGM, the total number of issued Shares was 1,560,792,687 Shares, comprising 1,006,429,353 Domestic Shares and 554,363,334 H Shares.

Any Shareholder who has a material interest in the Capital Injection, the Capital Injection Agreement and the transactions contemplated thereunder and the proposed change in use of Proceeds shall abstain from voting on the relevant resolutions to be proposed at the EGM.

Foshan Financial had beneficial interest in 239,854,838 Domestic Shares (among which it has control or is entitled to exercise over the voting rights in respect of 223,096,020 Domestic Shares), and had interest in 164,164,000 H Shares through Fojin HK and 33,002,680 Domestic Share through Fuside, both of which are wholly-owned subsidiaries of Foshan Financial. Therefore, Foshan Financial and its associates (including Fuside and Fojin HK) which control or are entitled to exercise over the voting rights in respect of their Shares held had abstained from voting on resolutions No. 1 and 2 at the EGM. Guangdong Yuecai (which controls or is entitled to exercise over the voting rights in respect of its 16,758,818 Domestic Shares held) and its associates had abstained from voting on resolution No. 2 at the EGM. Shareholders holding a total of 1,140,529,987 Shares, comprising 750,330,653 of Domestic Shares and 390,199,334 H Shares, were entitled to attend and vote for or against resolution No. 1 at the EGM, representing approximately 73.1% of the total number of Shares in issue. Shareholders holding a total of 1,123,771,169 Shares, comprising 733,571,835 of Domestic Shares and 390,199,334 H Shares, were entitled to attend and vote for or against resolution No. 2 at the EGM, representing approximately 72.0% of the total number of Shares in issue.

To the best knowledge, information and belief of the Board after having made all reasonable enquiries, saved as disclosed above, there were no restrictions on any Shareholders to cast votes on any of the resolutions at the EGM, none of the Shareholders has any material interest in the matters considered at the EGM and is required to abstain from voting at the EGM. Save as disclosed above, none of the Shareholders is required to abstain from voting on resolutions proposed at the EGM in accordance with the Listing Rules. No Shareholder who was entitled to attend the EGM was required to abstain from voting in favour of any of the resolutions proposed at the EGM as set out in Rule 13.40 of the Listing Rules. Save as disclosed herein, none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, acted as the scrutineer for vote-taking at the EGM.

The poll results in respect of the resolutions were set out as follows:

ORDINARY RESOLUTION		Number of votes and percentage of total voting shares at the EGM (%)		
		For	Against	Abstain
1.	The Capital Injection, the Capital Injection Agreement entered into between the Company, Join-Share Financial and Guangdong Yaoda, the terms and conditions thereof, and the transactions contemplated thereunder and the implementation thereof be and are hereby considered, approved and confirmed; and the authorization to any one of the directors of the Company, or any other person authorized by the board of directors of the Company, for and on behalf of the Company, among other matters, to sign, seal, execute, perfect, perform and deliver all such agreements, instruments, documents and deeds, and to do all such acts, matters and things and take all such steps as he or she or they may in his or her or their absolute discretion consider to be necessary, expedient, desirable or appropriate to give effect to and implement the Capital Injection, the Capital Injection Agreement and the transactions contemplated thereunder and all matters incidental to, ancillary to or in connection thereto, including agreeing and making any modifications, amendments, waivers, variations or extensions of the Capital Injection Agreement or the transactions contemplated thereunder be and are hereby approved, confirmed and ratified.	848,918,955 (100.000000%)	0 (0.000000%)	420,262,700 —%
SPECIAL RESOLUTION		Number of votes and percentage of total voting shares at the EGM (%)		
		For	Against	Abstain
2.	The change in use of Proceeds from the Investor Subscription and the Placing as detailed under the section headed “CHANGE IN USE OF PROCEEDS” in the Announcement be and is hereby approved, confirmed and ratified.	848,918,955 (100.000000%)	0 (0.000000%)	420,262,700 —%

As more than 50% of the votes were cast in favour of the ordinary resolution No. 1 and more than two-thirds of the votes were cast in favour of the special resolution No. 2 proposed at the EGM, all the resolutions proposed at the EGM were duly passed.

POLL RESULTS OF THE DOMESTIC SHAREHOLDERS' CLASS MEETING

As at the date of the Domestic Shareholders' Class Meeting, the total number of issued Domestic Shares was 1,006,429,353 Domestic Shares.

Any Shareholder who has a material interest in the proposed change in use of Proceeds shall abstain from voting on the relevant resolutions to be proposed at the Domestic Shareholders' Class Meeting.

Foshan Financial and its associates (including Fuside) which control or are entitled to exercise over the voting rights of a total of 256,098,700 Domestic Shares and Guangdong Yuecai (which controls or is entitled to exercise over the voting rights in respect of its 16,758,818 Domestic Shares held) and their respective associates had abstained from voting on the special resolution at the Domestic Shareholders' Class Meeting. Shareholders holding a total of 733,571,835 Domestic Shares were entitled to attend and vote for or against the special resolution at the Domestic Shareholders' Class Meeting, representing approximately 72.9% of the total number of Domestic Shares.

To the best knowledge, information and belief of the Board after having made all reasonable enquiries, saved as disclosed above, there were no restrictions on any Shareholders to cast votes on any of the resolutions at the Domestic Shareholders' Class Meeting, none of the Shareholders has any material interest in the matters considered at the Domestic Shareholders' Class Meeting and is required to abstain from voting at the Domestic Shareholders' Class Meeting. Save as disclosed above, none of the Shareholders is required to abstain from voting on the resolution proposed at the Domestic Shareholders' Class Meeting in accordance with the Listing Rules. No Shareholder who was entitled to attend the Domestic Shareholders' Class Meeting was required to abstain from voting in favour of any resolution proposed at the Domestic Shareholders' Class Meeting as set out in Rule 13.40 of the Listing Rules. Save as disclosed herein, none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the Domestic Shareholders' Class Meeting.

Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, acted as the scrutineer for vote-taking at the Domestic Shareholders' Class Meeting.

The poll results in respect of the resolution were set out as follows:

SPECIAL RESOLUTION		Number of votes and percentage of total voting shares at the Domestic Shareholders' Class Meeting (%)		
		For	Against	Abstain
1.	The change in use of Proceeds from the Investor Subscription and the Placing as detailed under the section headed "CHANGE IN USE OF PROCEEDS" in the Announcement be and is hereby approved, confirmed and ratified.	694,404,025 (100.000000%)	0 (0.000000%)	256,098,700 —%

As more than two-thirds of the votes were cast in favour of the special resolution proposed at the Domestic Shareholders' Class Meeting, the special resolution proposed at the Domestic Shareholders' Class Meeting was duly passed.

POLL RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

As at the date of the H Shareholders' Class Meeting, the total number of issued H Shares was 554,363,334 H Shares.

Any Shareholder who has a material interest in the proposed change in use of Proceeds shall abstain from voting on the relevant resolutions to be proposed at the H Shareholders' Class Meeting.

Foshan Financial and its associates (including Fojin HK) which control or are entitled to exercise over the voting rights of a total of 164,164,000 H Shares had abstained from voting on the special resolution at the H Shareholders' Class Meeting. Shareholders holding a total of 390,199,334 H Shares, were entitled to attend and vote for or against the special resolution at the H Shareholders' Class Meeting, representing approximately 70.4% of the total number of H Shares.

To the best knowledge, information and belief of the Board after having made all reasonable enquiries, saved as disclosed above, there were no restrictions on any Shareholders to cast votes on any of the resolutions at the H Shareholders' Class Meeting, none of the Shareholders has any material interest in the matters considered at the H Shareholders' Class Meeting and is required to abstain from voting at the H Shareholders' Class Meeting. Save as disclosed above, none of the Shareholders is required to abstain from voting on resolution proposed at the H Shareholders' Class Meeting in accordance with the Listing Rules. No Shareholder who was entitled to attend the H Shareholders' Class Meeting was required to abstain from voting in favour of any resolution proposed at the H Shareholders' Class Meeting as set out in Rule 13.40 of the Listing Rules. Save as disclosed herein, none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the H Shareholders' Class Meeting.

Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, acted as the scrutineer for vote-taking at the H Shareholders' Class Meeting.

The poll results in respect of the resolution were set out as follows:

SPECIAL RESOLUTION		Number of votes and percentage of total voting shares at the H Shareholders' Class Meeting (%)		
		For	Against	Abstain
1.	The change in use of Proceeds from the Investor Subscription and the Placing as detailed under the section headed "CHANGE IN USE OF PROCEEDS" in the Announcement be and is hereby approved, confirmed and ratified.	104,238,130 (100.000000%)	0 (0.000000%)	164,164,000 —%

As more than two-thirds of the votes were cast in favour of the special resolution proposed at the H Shareholders' Class Meeting, the special resolution proposed at the H Shareholders' Class Meeting was duly passed.

By order of the Board
Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*
Wu Liejin
Chairman

Foshan, the PRC, 6 June 2019

As at the date of this announcement, the executive Director of the Company is Mr. Wu Liejin (Chairman); the non-executive Directors are Mr. Zhang Minming, Ms. Gu Lidan, Mr. Luo Zhenqing, Mr. Huang Guoshen and Mr. Zhang Deben; and the independent non-executive Directors are Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Liu Heng.

* For identification purpose only