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Join-Share 中盈盛達

共創 共享 共成長

Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*

廣東中盈盛達融資擔保投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1543)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Guangdong Join-Share Financing Guarantee Investment Co., Ltd.* (the “**Company**”) dated 22 February 2019 and 15 March 2019 in relation to, among others, a connected and discloseable transaction of the Company regarding the Capital Injection and the change in use of Proceeds (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the Announcements, the Circular containing, among other matters, (i) further details of the Capital Injection Agreement and the transactions contemplated thereunder, (ii) a letter from the Independent Board Committee to the Independent Shareholders in relation to the Capital Injection, (iii) a letter of advice from Gram Capital containing its advice to the Independent Board Committee and the Independent Shareholders, (iv) financial information of Guangdong Yaoda, (v) further details of the changes in use of Proceeds, (vi) the notice convening the EGM and (vii) the notice convening the respective class meetings, is expected to be despatched to the Shareholders on or before 8 April 2019.

As additional time is required for the Company to finalise certain information in the Circular, the despatch date of the Circular is expected to be further postponed to a date falling on or before 2 May 2019.

By order of the Board of
Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*
Wu Liejin
Chairman

Foshan, the PRC, 8 April 2019

As of the date of this announcement, the Board comprises Mr. Wu Liejin (Chairman) as executive Director; Mr. Zhang Minming, Ms. Gu Lidan, Mr. Luo Zhenqing, Mr. Huang Guoshen and Mr. Zhang Deben as non-executive Directors; and Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Liu Heng as independent non-executive Directors.

* *For identification purposes only*