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Join-Share 中盈盛达

共创 共享 共成长

Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*

廣東中盈盛達融資擔保投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1543)

INSIDE INFORMATION UPDATE ON THE PROPOSED INVESTOR SUBSCRIPTION AND THE PROPOSED PLACING

This announcement is made pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of Guangdong Join-Share Financing Guarantee Investment Co., Ltd. (the “**Company**”) dated 15 May 2017, 25 May 2017, 29 June 2017, 18 July 2017, 26 July 2017, 28 September 2017 and 29 December 2017 (the “**Dec 2017 Announcement**”) respectively and the circular of the Company dated 30 September 2017 (the “**Circular**”) in relation to, among other things, (i) the proposed Investor Subscription; (ii) the proposed Management Subscriptions; and (iii) the proposed Placing. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Dec 2017 Announcement.

UPDATE ON THE PROPOSED INVESTMENT SUBSCRIPTION AND PROPOSED PLACING

As disclosed in the Circular and the Dec 2017 Announcement, the Investor Subscription Completion is conditional upon, among others, each of the Company and the Subscriber having obtained the necessary approvals and consents from the relevant regulatory authorities, including the approval from the CSRC.

The Board would like to give an update that the Company obtained the approval from the CSRC on 26 March 2018.

As at the date of this announcement, some conditions precedent under the Investor Subscription Agreement and the Placing Agreement remained unfulfilled. Further announcement on the status of the Investor Subscription, Management Subscriptions and Placing will be made by the Company as and when appropriate in compliance with the Listing Rules.

As the Investor Subscription Completion and the Placing Completion are subject to the satisfaction and/or waiver (where applicable) of the conditions precedent set out in the Investor Subscription Agreement (as supplemented by the Supplemental Investor Subscription Agreement) or the Placing Agreement (as supplemented by the Second Supplemental Placing Agreement) (as the case may be), (i) the Investor Subscription and (ii) the Placing may or may not proceed to completion. Shareholders and potential investors of the Company should exercise caution when dealing in the shares or any securities of the Company.

By order of the Board
Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*
Wu Liejin
Chairman

Foshan, the PRC, 27 March 2018

As at the date of this announcement, the executive directors of the Company are Mr. Wu Liejin (Chairman) and Mr. Xie Yongdong; the non-executive directors of the Company are Mr. Zhang Minming, Ms. Gu Lidan, Ms. Wu Yanfen and Mr. Huang Guoshen; and the independent non-executive directors of the Company are Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Liu Heng.

* *For identification purposes only*