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共创 共享 共成长

Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*

廣東中盈盛達融資擔保投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1543)

INSIDE INFORMATION

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Reference is also made to (a) the announcement of the Company dated 15 May 2017 (the “**May Announcement**”) and the announcement of the Company dated 25 May 2017 relating to, among other things, the proposed Investor Subscription, the proposed Management Subscription and the proposed issue of the Investor Subscription Shares and the Management Subscription Shares under specific mandate; and (b) the announcement of the Company dated 18 July 2017 relating to, among other things, the proposed Placing of new H Shares under specific mandate (the “**July Announcement**”). Unless otherwise stated herein, capitalized terms used in this announcement shall have the same meanings as those defined in the July Announcement.

On 26 July 2017, the Company received notice from the Subscriber and Guangdong Finance Investment International Co., Limited (粵財控股香港國際有限公司) (“**Yuecai HK**”), an existing Shareholder, that on 26 July 2017, Yuecai HK conditionally agreed to sell, and the Subscriber conditionally agreed to purchase, 70,000,000 H Shares held by Yuecai HK (the “**Possible Shareholders’ Transaction**”). Based on the information provided by the Subscriber and Yuecai HK, the completion of the Possible Shareholders’ Transaction (the “**Possible Shareholders’ Transaction Completion**”) is subject to, amongst others, the formation by the Subscriber of a new subsidiary in Hong Kong which will hold the H Shares to be acquired from Yuecai HK. As of the date of this announcement, Yuecai HK and Guangdong Yuecai Venture Investment Co., Ltd* (廣東粵財創業投資有限公司) (“**Guangdong Yuecai**”) are interested in 89,800,000 H Shares and 16,758,818 Domestic Shares, respectively, representing approximately 30.61% of the total issued H Shares, approximately 2.17% of the total issued Domestic

Shares, and altogether approximately 9.99% of the total issued share capital of the Company. Yuecai HK is a fellow subsidiary and close associate of Guangdong Yuecai. The Directors believe that the Possible Shareholders' Transaction is not expected to have a material impact on the business or the operations of the Company.

IMPLICATION ON PUBLIC FLOAT

As disclosed in the May Announcement, assuming that the Investor Subscription and the Management Subscriptions are successfully completed and that there is no other change in the issued share capital of the Company and the Shares held or to be by the Subscriber (and its nominee) and Fuside since the date of the May Announcement and up to the Investor Subscription Completion and the Management Subscription Completion, save for the issue of the Investor Subscription Shares and the Management Subscription Shares, the Subscriber (and its nominee) together with Fuside will hold 74,364,000 H Shares and 256,098,700 Domestic Shares, representing in aggregate approximately 24.05% of the enlarged issued share capital of the Company. Therefore, the Subscriber will become a substantial Shareholder and the Shares to be held by the Subscriber (and its nominee) and the Shares held by Fuside will not count towards the public float. Accordingly, the number of H Shares to be held by the public will be decreased from approximately 27.50% to approximately 21.35% of the total issued share capital of the Company as enlarged by the Investor Subscription Shares and the Management Subscription Shares (the net difference between the minimum public float requirement of 25% under the Listing Rules and the total number of H Shares to be held by the public of approximately 21.35% upon the Investor Subscription Completion and the Management Subscription Completion is hereinafter referred to as the “**Initial Public Float Shortfall**”).

Assuming that the Investor Subscription, the Management Subscriptions and the Possible Shareholders' Transaction are successfully completed, the Subscriber (and its nominee) together with Fuside will hold 144,364,000 H Shares and 256,098,700 Domestic Shares, and the total number of H Shares to be held by the public will be further decreased from approximately 21.35% to approximately 16.25% of the total issued share capital of the Company as enlarged by the Investor Subscription Shares and the Management Subscription Shares, resulting in a further public float shortfall (the “**Possible Further Public Float Shortfall**”).

As disclosed in the July Announcement, on 17 July 2017 (after trading hours), the Company entered into the Placing Agreement with the Placing Agent to procure the Placing of up to 186,666,000 new H Shares to the Placees, with a view to maintaining the minimum 25% public float requirement under Rule 8.08(1)(a) of the Listing Rules (the “**Public Float Requirement**”) upon the Investor Subscription Completion, subject to the terms and conditions of the Placing Agreement. In light of the Initial Public Float Shortfall upon the Investor Subscription Completion and the Possible Further Public Float Shortfall upon the Possible Shareholders’ Transaction Completion, the Company will make further announcement on how the Placing will be structured to restore or maintain the Public Float Requirement as and when appropriate in accordance with the requirements of the Listing Rules.

As each of the Investor Subscription Completion and the Management Subscription Completion (as the case may be) is subject to the fulfilment of the respective condition(s) precedent as set out in the Investor Subscription Agreement and the Management Subscription Agreements, respectively, and the Placing Completion is also subject to the fulfilment of the conditions as set out in the Placing Agreement and the Placing Agent is entitled to terminate the Placing Agreement under certain circumstances, these transactions may or may not proceed. There is also no assurance that the Possible Shareholders’ Transaction Completion will be proceeded. Shareholders and potential investors are reminded to exercise caution when dealing in the H Shares.

By order of the Board
Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*
Wu Liejin
Chairman

Foshan, the PRC, 26 July 2017

As of the date of this announcement, the executive Directors are Mr. Wu Liejin (Chairman) and Mr. Xie Yongdong; the non-executive Directors are Mr. Zhang Minming, Ms. Gu Lidan, Ms. Wu Yanfen and Mr. Huang Guoshen; and the independent non-executive Directors are Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Liu Heng.

* *For identification purposes only*