

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities.



共创 共享 共成长

Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*

廣東中盈盛達融資擔保投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1543)

**UPDATE ON THE PROPOSED INVESTOR SUBSCRIPTION,
THE PROPOSED MANAGEMENT SUBSCRIPTION AND THE
PROPOSED ISSUE OF THE INVESTOR SUBSCRIPTION SHARES
AND THE MANAGEMENT SUBSCRIPTION SHARES UNDER
SPECIFIC MANDATE**

Reference is made to the announcement of the Company dated 15 May 2017 (the “**Announcement**”) relating to, among other things, the proposed Investor Subscription, the proposed Management Subscriptions and the proposed issue of the Investor Subscription Shares and the Management Subscription Shares under Specific Mandate. Unless otherwise stated herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Investor Subscription Price for the Investor Subscription Domestic Shares to be issued is to be determined with reference to, among other things, the net asset value of the Company per Share as at 31 December 2016 based on the data derived from the Valuation Report to be issued by an independent valuer nominated by the Subscriber (the “**Valuer**”). Pursuant to the Announcement, the Valuation Report was expected to be issued on or before 25 May 2017 and the Subscriber and the Company would enter into a price determination agreement in respect of the determination of the Investor Subscription Price of the Investor Subscription Domestic Shares. Further, as disclosed in the Announcement, the Management Subscription Price per Management Subscription Share is to be determined by reference to the subscription price for each Investor Subscription Domestic Share offered to the Subscriber under the Investor Subscription Agreement.

The Company has been informed that the Valuation Report is yet to be issued as at the date of this announcement, as the Valuer would need additional time to perform its prescribed valuation procedures such as (i) reviewing the underlying operational documents provided by the Company; and (ii) performing on-site diligence or assessment (as the case may be) on the collaterals pledged or charged in favour of the Group by its customers as security for the guarantee and other related services and entrusted loans provided by the Group to these customers, prior to finalising the relevant information to be contained in the Valuation Report. The Valuation Report will be issued to the Subscriber for the purpose of determining the Investor Subscription Price for the Investor Subscription Domestic Shares. After confirming with the Subscriber, the Valuation Report is expected to be issued on or before 25 June 2017.

Further announcement(s) will be issued by the Company in respect of (i) the Investor Subscription Price for the Investor Subscription Domestic Shares as soon as practicable after a price determination agreement is entered into between the Subscriber and the Company; and (ii) the Management Subscription Price for the Management Subscription Shares as soon as practicable after the subscription price for the Investor Subscription Domestic Shares offered to the Subscriber under the Investor Subscription Agreement has been determined.

As each of the Investor Subscription Completion and the Management Subscription Completion (as the case may be) is subject to the fulfilment of the respective condition(s) precedent as set out in the Investor Subscription Agreement and the Management Subscription Agreements, respectively, the Investor Subscription and the issue of the Investor Subscription Shares, the Management Subscriptions and the issue of the Management Subscription Shares (as the case may be) may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the H Shares.

By order of the Board
Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*
Wu Liejin
Chairman

Foshan, the PRC, 25 May 2017

As of the date of this announcement, the executive Directors are Mr. Wu Liejin (Chairman) and Mr. Xie Yongdong; the non-executive Directors are Mr. Zhang Minming, Ms. Gu Lidan, Ms. Wu Yanfen and Mr. Huang Guoshen; and the independent non-executive Directors are Mr. Wu Xiangneng, Mr. Leung Hon Man and Mr. Liu Heng.

* *For identification purposes only*